

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. This announcement is not, and does not form any part of, an offer to buy or sell or the solicitation of an offer to buy or sell any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, and may not be offered, sold or otherwise transferred within the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and will contain detailed information about the Company and management, as well as financial statements. The Company does not intend to register any part of any offering referred to herein in the United States.



禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Equity Stock Code: 01628)

(Debt Security Stock Codes: 40043, 40159, 40079, 40112, 40343, 40517 and 05287)

VOLUNTARY ANNOUNCEMENT FURTHER PROGRESS OF HOLISTIC SOLUTION FOR OFFSHORE DEBTS

This announcement is made by Yuzhou Group Holdings Company Limited (the “**Company**”) on a voluntary basis. Reference is made to the announcements of the Company dated 8 February 2024, 7 March 2024 and 14 March 2024 (the “**Announcements**”) in relation to the restructuring support agreement (“**RSA**”) entered into by, among others, the Company and certain members of the Ad Hoc Group and the extensions of the RSA Fee Deadlines. Unless otherwise defined, capitalised terms used in this announcement have the same meanings defined in the Announcements.

The Company is pleased to announce that following the Early-Bird RSA Fee Deadline of 5.00 p.m. Hong Kong time on 21 March 2024, holders of Existing Notes representing:

- (a) approximately 90.61% of the aggregate outstanding principal amount of the Existing Public Notes have acceded to the RSA; and
- (b) approximately 90.45% of the aggregate outstanding principal amount of the Additional Existing Debt Instruments have acceded to the RSA.

The Company is heartened by the overwhelming support that it has received to date in respect of the Proposed Restructuring, and would like to extend its deepest appreciation to its offshore creditors and various stakeholders. Remaining Holders of the Existing Notes are further reminded that the General RSA Fee Deadline is 5.00 p.m. Hong Kong time on 28 March 2024.

A copy of the RSA is available for download on the Transaction Website (<https://projects.morrowsodali.com/Yuzhou>). Holders of the Existing Notes may accede to the RSA by executing an Accession Letter, which is available on the Accession Portal (<https://portal.morrowsodali.com/yuzhouRSA>) and submitting this to the Information Agent through the Accession Portal together with its Evidence of Beneficial Holding. The Information Agent is also available to answer any queries in respect of the accession process.

Further announcement(s) will be made by the Company to inform shareholders of the Company and other investors of any material developments as and when appropriate.

CONTACT DETAILS

The Information Agent can be contacted using the below details:

Transaction Website: <https://projects.morrowsodali.com/Yuzhou>

Accession Portal: <https://portal.morrowsodali.com/yuzhouRSA>

Transfer Portal: <https://portal.morrowsodali.com/yuzhouTRANSFER>

Tel: +852 2319 4130 (Hong Kong) or +44 20 4513 6933 (London)

Email: yuzhou@investor.morrowsodali.com

Shareholders and other investors of the Company are advised not to rely solely on the information contained in this announcement and should exercise caution when dealing in the securities of the Company. When in doubt, the shareholders and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By Order of the Board
Yuzhou Group Holdings Company Limited
Kwok Ying Lan
Chairman

Hong Kong, 21 March 2024

As at the date of this announcement, the executive directors of the Company are Ms. Kwok Ying Lan (Chairman) and Mr. Lin Conghui, the non-executive directors of the Company are Mr. Lam Lung On (J.P.) and Mr. Song Jiajun, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Mr. Yu Shangyou.