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PROFIT ALERT – REDUCTION IN LOSS

This announcement is made by Tianda Pharmaceuticals Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

As stated in the announcement of the Company dated 25 November 2022, the financial year end date of the Company has been changed from 31 March to 31 December. In light of this change, the consolidated financial statements for the current year cover the twelve-month period from 1 January 2023 to 31 December 2023 (the “**Current Year**”), while the comparative figures cover the nine-month period from 1 April 2022 to 31 December 2022 (the “**Previous Period**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessments on the Group’s unaudited consolidated management accounts for the Current Year, due to (1) an increase in both the revenue and gross profit of the Group compared with the Previous Period, (2) reduction in one-off expenses, and (3) reduction in research and development expenses charged to profit and loss account, it is expected the loss for the Current Year would be reduced by over HK\$15 million from HK\$44.2 million in the Previous Period.

The Company is finalising the consolidated final results of the Group for the Current Year. Hence, the information disclosed in this announcement only represents a preliminary assessment by the Board and the management of the Group based on the information currently available to the Board. This preliminary assessment is not based on any financial figures and/or information which have been audited, verified or reviewed by the Company’s auditor or audit committee. As such, the final results for the Current Year may be different from what is disclosed in this announcement.

The Board expects that the announcement of the final results of the Group for the Current Year will be published on 26 March 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Tianda Pharmaceuticals Limited
FANG Wen Quan
Chairman and Managing Director

Hong Kong, 21 March 2024

As at the date of this announcement, the Executive Directors are Mr. FANG Wen Quan (Chairman and Managing Director) and Mr. LUI Man Sang; the Non-executive Directors are Mr. ZHONG Tao and Mr. FENG Quanming; and the Independent Non-executive Directors are Mr. LAM Yat Fai, Mr. CHIU Sung Hong and Dr. XIAN Yanfang.