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ANNOUNCEMENT

ISSUANCE OF 2024 MEDIUM-TERM GREEN NOTES SERIES 1 (BOND CONNECT)

This announcement is made by NWS Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”).

Reference is made to the announcements of the Company dated 18 January 2023, 29 May 2023 and 8 November 2023 (the “**Announcements**”) in relation to the Panda Bonds. Unless otherwise defined, capitalized terms not defined herein shall have the same meanings ascribed to them in the Announcements.

ISSUANCE OF 2024 MEDIUM-TERM GREEN NOTES SERIES 1 (BOND CONNECT)

The Company announces that, on 21 March 2024, the Company completed the issue of the 2024 Medium-term Green Notes Series 1 (Bond Connect) (the “**2024 Series 1 Notes**”) in the PRC under the Proposed Issue. The principal terms of the 2024 Series 1 Notes are as follows:

Issuer:	The Company
Aggregate Principal Amount of the 2024 Series 1 Notes:	RMB100 million

Issue Price:	100% of the principal amount of the 2024 Series 1 Notes
Issue Date:	19 March 2024
Settlement Date:	21 March 2024
Interest Rate:	3.55% per annum
Interest Payment Date:	21 March of each year throughout the duration of the 2024 Series 1 Notes
Maturity Date:	21 March 2027
Use of Proceeds:	Capital expenditures (including asset improvements or additions), repayment of principal and interest of interest-bearing liabilities and replenishment of working capital (including but not limited to property service fees, on-site operating and maintenance fees, management company expenses and professional service fees) of logistics green warehousing projects.

The relevant information in relation to the issuance and subscription of the 2024 Series 1 Notes has been published on the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com.cn) respectively.

As at the date of this announcement, an aggregate principal amount of RMB3.6 billion of the Panda Bonds has been issued.

The Company will make further disclosure in relation to the Proposed Issue as and when appropriate.

By order of the Board
Dr. Cheng Kar Shun, Henry
Chairman

Hong Kong, 21 March 2024

As at the date of this announcement, (a) the executive Directors are Dr. Cheng Kar Shun, Henry, Mr. Cheng Chi Ming, Brian, Mr. Ho Gilbert Chi Hang, Mr. Lam Jim and Mr. Cheng Chi Leong, Christopher; (b) the non-executive Directors are Dr. Cheng Chi Kong, Adrian, Mr. William Junior Guilherme Doo (alternate director to Mr. William Junior Guilherme Doo: Mr. Lam Wai Hon, Patrick) and Mr. Tsang On Yip, Patrick; and (c) the independent non-executive Directors are Mr. Shek Lai Him, Abraham, Mr. Lee Yiu Kwong, Alan, Mrs. Oei Wai Chi Grace Fung, Mr. Wong Kwai Huen, Albert, Professor Chan Ka Keung, Ceajer and Ms. Ng Yuen Ting, Yolanda.

** For identification purposes only*