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**中国神华能源股份有限公司**  
**CHINA SHENHUA ENERGY COMPANY LIMITED**  
*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 01088)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

**This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.**

The “Announcement Regarding 2023 Annual Results Presentation” as published in Chinese on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) by China Shenhua Energy Company Limited on 22 March 2024 is enclosed hereto as overseas regulatory announcement.

By order of the Board  
**China Shenhua Energy Company Limited**  
**Song Jinggang**  
*Chief Financial Officer and Secretary to the Board of Directors*

Beijing, 21 March 2024

*As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Ms. Liu Xiaolei as employee director.*

## **China Shenhua Energy Company Limited Announcement Regarding 2023 Annual Results Presentation**

**The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and take legal responsibility as to the truthfulness, accuracy and completeness of the content herein.**

### **IMPORTANT NOTICE:**

- Time: 16:00-17:00 on Friday, 29 March 2024
- Venue: Shanghai Stock Exchange SSE roadshow center  
(website: <http://roadshow.sseinfo.com>)
- Conference modality: Interactive online communication at the SSE roadshow center
- Investors can log in to the homepage of the SSE roadshow center website and click on the “Questions Collection” section to ask questions from Friday, 22 March 2024 to Thursday, 28 March 2024 (before 16:00), or submit matters that require further information and their concerns to the Company via email (email: [ir@shenhua.cc](mailto:ir@shenhua.cc)) before 17:00 on Wednesday, 27 March 2024, and the Company will answer questions of investors’ general concern at the Presentation.

In order to provide the investors with a more comprehensive and in-depth understanding of the operating results and financial conditions of China Shenhua Energy Company Limited (the “**Company**”), the Company will convene the “2023 Annual Results Presentation of China Shenhua” (the “**Presentation**”) on 29 March 2024 to exchange views with investors regarding questions of general concern. The specific arrangements are as follows:

### **I. TYPE OF THE PRESENTATION**

The Presentation will be held in the form of online interaction. The Company will communicate with investors on 2023 annual results and operating conditions, and answer questions of general concern to investors within the scope of information disclosure, and listen to investors’ opinions and suggestions.

### **II. TIME AND VENUE OF THE PRESENTATION**

1. Time: 16:00-17:00 on Friday, 29 March 2024
2. Venue: Shanghai Stock Exchange SSE roadshow center  
(website: <http://roadshow.sseinfo.com>)
3. Conference modality: Interactive online communication at the SSE roadshow center

### **III. PARTICIPANTS**

Directors, senior management of the Company and others.

### **IV. METHOD OF PARTICIPATION FOR INVESTORS**

1. Investors can register and log in to the Shanghai Stock Exchange SSE roadshow center

(website: <http://roadshow.sseinfo.com>), and participate in the Presentation online from 16:00 to 17:00 on 29 March 2024. The Company will answer investors' questions in a timely manner.

2. Investors can log in to the homepage of the SSE roadshow center website from Friday, 22 March 2024 to Thursday, 28 March 2024 (before 16:00), click on the "Question Collection" section (<http://roadshow.sseinfo.com/questionCollection.do>), select this event according to the event time to ask questions, or submit matters that require further information and their concerns to the Company (email: [ir@shenhua.cc](mailto:ir@shenhua.cc)) before 17:00 on Wednesday, 27 March 2024. The Company will answer questions of investors' general concern at the Presentation.

## **V. CONTACT PERSON AND CONSULTATION METHODS**

Investor Relations Division, Office of the Board of Directors of the Company

Telephone: (8610) 5813 1088, 5813 3355

Email: [ir@shenhua.cc](mailto:ir@shenhua.cc)

## **VI. OTHER MATTERS**

After the Presentation, investors can view the Presentation and its major contents via the SSE roadshow center (website: <http://roadshow.sseinfo.com>).

Investors are welcome to actively participate in this event.

Announcement is hereby given.

By order of the Board of Directors

**China Shenhua Energy Company Limited**

**Song Jinggang**

*Chief Financial Officer and Secretary to the Board of Directors*

22 March 2024