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香港中旅國際投資有限公司
CHINA TRAVEL INTERNATIONAL INVESTMENT HONG KONG LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 308)

GENERAL DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Director(s)**”) of China Travel International Investment Hong Kong Limited (the “**Company**”) announces that, on 21 March 2024, the Company (as borrower) and Industrial and Commercial Bank of China (Asia) Limited (the “**Bank**”) (as lender) have entered into a facility letter (the “**Facility Letter**”) relating to an uncommitted revolving loan facility in an aggregate amount of up to HK\$500,000,000 (or its equivalent in RMB) (the “**Facility**”).

All outstanding principal amount and accrued interest under the Facility shall be repayable on or before the date of the first anniversary of the initial drawdown date.

Pursuant to the terms of the Facility Letter, the Company has undertaken to the Bank that, inter alia, China Tourism Group Corporation Limited (“**CTG**”) and China Travel Service (Holdings) Hong Kong Limited (“**CTS (Holdings)**”) shall remain to be the single largest shareholder of the Company during the term of the Facility.

Any breach of the above undertaking by the Company will constitute an event of default, in the event of which all outstanding amounts of the Company (regardless of actual or contingent, current or future) will become immediately due and payable, except as otherwise waived by the Bank.

As at the date of this announcement, CTS (Holdings) holds approximately 61.15% of the issued share capital of the Company and is therefore a controlling shareholder of the Company (as defined in the Listing Rules). CTG holds the entire issued share capital of CTS (Holdings) and is a central state-owned enterprise under the supervision of the State-owned Assets Supervision and Administration Commission of the State Council of the People’s Republic of China.

The Company shall continue to make relevant disclosures in relation to the Facility in the subsequent interim and annual reports of the Company pursuant to Rule 13.21 of the Listing Rules for so long as circumstances giving rise to the obligation under Rule 13.18 of the Listing Rules continue to exist.

By Order of the Board
China Travel International Investment Hong Kong Limited
Wu Qiang
Chairman

Hong Kong, 21 March 2024

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wu Qiang, Mr. Feng Gang and Mr. Li Pengyu; three non-executive Directors, namely Mr. Tsang Wai Hung, Mr. Tao Xiaobin and Mr. Fan Zhishi; and five independent non-executive Directors, namely Mr. Tse Cho Che Edward, Mr. Zhang Xiaoke, Mr. Huang Hui, Mr. Chen Johnny and Mr. Song Dawei.