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NEUSOFT XIKANG HOLDINGS INC.

東軟熙康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9686)

PROPOSED CHANGE OF COMPANY NAME

AND

**PROPOSED ADOPTION OF THE EIGHTH AMENDED AND RESTATED
MEMORANDUM AND ARTICLES OF ASSOCIATION**

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “Neusoft Xikang Holdings Inc.” to “Xikang Cloud Hospital Holdings Inc.” and to adopt the Chinese name “熙康雲醫院控股有限公司” as the new Chinese name of the Company in place of the existing Chinese name “東軟熙康控股有限公司”. The Proposed Change of Company Name is subject to the passing of a special resolution by the Shareholders to approve the Proposed Change of Company Name at the Shareholders’ general meeting and the issue of a certificate of incorporation on change of name by the Registrar of Companies in Cayman Islands.

**PROPOSED ADOPTION OF THE EIGHTH AMENDED AND RESTATED
MEMORANDUM AND ARTICLES OF ASSOCIATION**

The Board also proposes to amend and restate the existing seventh amended and restated memorandum and the articles of association of the Company to reflect the Proposed Change of Company Name, with effect from the same time the Proposed Change of Company Name takes effect.

GENERAL

A Shareholders’ general meeting will be convened and held for the Shareholders to consider and, if thought fit, approve the Proposed Change of Company Name and the proposed adoption of the Eighth Amended and Restated Memorandum and Articles of Association.

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “Neusoft Xikang Holdings Inc.” to “Xikang Cloud Hospital Holdings Inc.” and to adopt the Chinese name “熙康雲醫院控股有限公司” as the new Chinese name of the Company in place of the existing Chinese name “東軟熙康控股有限公司”.

Conditions for the Proposed Change of Company Name

The Proposed Change of Company Name is subject to the following conditions:

- (i) the passing of a special resolution by the Shareholders at the Shareholders' general meeting to approve the Proposed Change of Company Name; and
- (ii) the Registrar of Companies in Cayman Islands approving the Proposed Change of Company Name by issuing a certificate of incorporation on change of name.

Subject to the satisfaction of the conditions set out above, the Proposed Change of Company Name will take effect from the date of the passing of the special resolution by the Shareholders approving the Proposed Change of Company Name. The Company will comply with the necessary registration and/or filing procedures with the Registrar of Companies in the Cayman Islands and the Companies Registry in Hong Kong.

Reasons for the Proposed Change of Company Name

The Board considers that the Proposed Change of Company Name will better reflect the business nature and strategic direction of future development of the Company. The Board also believes that the new English and Chinese names can provide the Company with a new corporate image and identity, which will benefit the Company's business development and is in the best interests of the Company and Shareholders as a whole.

Effect of the Proposed Change of Company Name

The Proposed Change of Company Name will not affect any rights of the Shareholders. All existing share certificates of the Company in issue bearing the existing name of the Company will, upon the Proposed Change of Company Name becoming effective, continue to be effective and as documents of title to the Shares and will remain valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for the free exchange of the existing Share certificates for new Share certificates bearing the new name of the Company. Upon the Proposed Change of Company Name becoming effective, any new Share certificates will be issued under the new name of the Company.

The Company will make further announcement(s) on the progress of the Proposed Change of Company Name and the new stock short name of the Company under which the Shares will be traded on the Stock Exchange as and when appropriate.

The Proposed Change of Company Name will not affect the Group's daily business operations and its financial position.

PROPOSED ADOPTION OF THE EIGHTH AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

The Board also proposes to amend and restate the existing seventh amended and restated memorandum and the articles of association of the Company to reflect the Proposed Change of Company Name, with effect from the same time as the Proposed Change of Company Name takes effect.

The Board proposes to put forward a special resolution to the Shareholders for approval at the Shareholders' general meeting to adopt the Eighth Amended and Restated Memorandum and Articles of Association in substitute for and to the deletion of the existing seventh amended and restated memorandum and articles of association. The proposed adoption of the Eighth Amended and Restated Memorandum and Articles of Association is subject to the passing of the special resolution by the Shareholders approving the adoption of the Eighth Amended and Restated Memorandum and Articles of Association.

GENERAL

A Shareholders' general meeting will be convened and held for the Shareholders to consider and, if thought fit, approve the Proposed Change of Company Name and the proposed adoption of the Eighth Amended and Restated Memorandum and Articles of Association. No Shareholder is required to abstain from voting on the above proposed resolutions at the Shareholders' general meeting.

A circular containing, among other things, further details of (i) the Proposed Change of Company Name; (ii) the proposed adoption of the Eighth Amended and Restated Memorandum and Articles of Association; and (iii) a notice convening the Shareholders' general meeting will be despatched to the Shareholders in due course.

DEFINITIONS

Unless the context otherwise requires, capitalised terms used in this announcement shall have the following meanings:

“Board”	the board of Directors
“Company”	Neusoft Xikang Holdings Inc., a company incorporated in Cayman Islands with limited liability and the issued Shares of which are listed on the Stock Exchange (Stock Code: 9686)
“Director(s)”	the director(s) of the Company

“Eighth Amended and Restated Memorandum and Articles of Association”	the eighth amended and restated memorandum and articles of association of the Company
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Proposed Change of Company Name”	the proposed change of the English name of the Company from “Neusoft Xikang Holdings Inc.” to “Xikang Cloud Hospital Holdings Inc.” and the adoption of the Chinese name “熙康雲醫院控股有限公司” as the new Chinese name of the Company in place of the existing Chinese name “東軟熙康控股有限公司”
“Share(s)”	ordinary share(s) in the share capital of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

On behalf of the Board
NEUSOFT XIKANG HOLDINGS INC.
Dr. LIU Jiren
Chairman and Non-Executive Director

Shenyang, the PRC, 20 March 2024

As at the date of this announcement, the board of directors of the Company comprises Ms. ZONG Wenhong as an executive Director; Dr. LIU Jiren, Mr. XU Hongli, Dr. WANG Nan, Mr. PU Chengchuan and Dr. CHEN Lianyong as non-executive Directors; and Dr. CHEN Yan, Dr. QI Guoxian and Dr. YIN Guisheng as independent non-executive Directors.