XINYI ELECTRIC STORAGE HOLDINGS LIMITED

信義儲電控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司)

(Stock code 股份代號: 08328)

Dear registered shareholder(s),

20 March 2024

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 16.04A of the Rules Governing The Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Xinyi Electric Storage Holdings Limited (the "Company") is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which means any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.xinyies.com and the HKEXnews' website at www.hkexnews.hk. A notification letter for the publication of the Corporate Communications, in both English and Chinese, will be sent by the Company to you by email or by post.

We write to ascertain your preference in receiving all future Corporate Communications. If you wish to receive the printed version of future Corporate Communications, please complete the reply form (the "Reply Form") on the reverse side and return it to Company c/o Computershare Hong Kong Investor Services Limited (the "Hong Kong Branch Share Registrar") by using the mailing label at the bottom of the Reply Form (no postage is necessary if posted in Hong Kong; otherwise, please affix an appropriate stamp); or by sending an email to xinyielectricstorage.ecom@computershare.com.hk specifying your name and address for the request. The Reply Form may also be downloaded from the Company's website or the HKEXnews' website. Please note that such request shall be valid only for one year starting from the receipt date of your instruction and will expire thereafter. Even if you have previously received a letter from the Company seeking your election regarding the means of receipt of certain Corporate Communications and have made an election to receive printed version, you are hereby requested to make an election again. Please note that your previous election to receive printed copies will be disregarded, but in the case you have previously elected to receive notification by email, such election will remain valid.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalised QR code printed on the Reply Form. Alternatively, you may sign and return the Reply Form to the Hong Kong Branch Share Registrar.

If the Company does not receive a functional email address from you, you will receive by post the notification letters for all future Corporate Communications and all future Actionable Corporate Communications^(Note) in printed forms at your address as appearing in the Company's register of members maintained by the Hong Kong Branch Share Registrar until such time when you have provided a functional email address to the Hong Kong Branch Share Registrar for receiving the same.

Should you have any queries relating to this letter, please contact the Company's telephone hotline at (852) 3919 2888 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

> Yours faithfully. For and on behalf of Xinyi Electric Storage Holdings Limited Tan Sri Datuk TUNG Ching Sai P.S.M, D.M.S.M, J.P.

Chairman

Actionable Corporate Communication is any corporate communication that seeks instructions from the Company's securities holders on how they wish to exercise their rights or make an election as the Company's securities holder

各位登記股東:

以電子方式發布公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司 GEM 證券上市規則第 16.04A 條,信義儲電控股有限公司(「本公司」)謹此通知 閣下,本公司已採用以電子方式發布公司通訊(「公司通訊」)之安排,該公司通訊是指本公司為向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件,包括但不限於(a) 董事報告、年度帳目以及審計報告副本以及財務摘要報告(如適用);(b)中期報告及其中期摘要報告(如適用);(c)會議通知;(d)上市文件;(e)通函和(f)代表委任表格。

請注意,所有未來公司通訊的英文版和中文版將在公司網站 www.xinyies.com 和披露易網站 www.hkexnews.hk 上提供。本公司將會以郵寄方式或電子郵件形式 發送公司通訊網站版本的中、英文登載通知

現特來函以確定 閣下對收取日後公司通訊的意向選擇。如 閣下欲收取**日後**公司通訊文件之印刷本,請填妥在本函背頁的回條(「**回條**」),並使用隨附之郵寄標籤經香港中央證券登記有限公司(「**香港股份過戶登記分處**」)寄回本公司(如在香港投寄, 閣下無需支付郵費或貼上郵票;否則,請貼上適當的郵票),地址為香港灣仔皇后大道東 183 號合和中心 17M 樓;或發送電子郵件至 <u>xinyielectricstorage.ecom@computershare.com.hk</u>,並註明 閣下的姓名及地址提出要求。回條亦可於本公司網站或披露易網站內下載。請注意,收取公司通訊印刷本之指示由收悉 閣下指示當日起計一年內有效,此後將過期。即使 閣下以往曾經收到本公司就收取公司通訊語言版本及方式提供選擇的函件並已選擇收取印刷本,仍請 閣下再次作出選擇。**請注意 閣下早前所作出收取印刷本的** 選擇將失效,唯如 閣下早前選擇以電郵方式收取通知,該選擇將繼續有效。

徵集電子聯絡資料

為確保及時收到最新的公司通訊,本公司建議 閣下透過掃描隨附回條上列印的專屬二維碼提供 閣下的電子郵件地址。或 閣下亦可簽署回條並交回香港股份 過戶登記分處

如本公司沒有收到 閣下提供有效的電子郵件地址,本公司將根據香港股份過戶登記分處所存置的股東名冊上所示的地址透過郵寄方式向 閣下發送在網站上發布公司通訊的通知,以及所有可供採取行動的公司通訊^{網達I}的印刷本,直至 閣下向香港股份過戶登記分處提供有效的電子郵件地址以接收該等公司通訊。

閣下對本函件有任何疑問,請致電本公司電話熱線(852)39192888,辦公時間為星期一至五(香港公眾假期除外)上午9時正至下午6時正。

承董事會命

信義儲電控股有限公司 主席

丹斯里拿督董清世 P.S.M, D.M.S.M (太平紳士)

2024年3月20日

附註:可供採取行動的公司涌訊指任何涉及要求本公司的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司涌訊。

香港中央證券登記有限公司

REPLY	FORM	回條

Computershare Hong Kong Investor Services Limited

(The "Hong Kong Branch Share Registrar")

(「香港股份過戶登記分處」) 17M Floor, Hopewell Centre 香港灣仔皇后大道東 183 號 183 Queen's Road East, Wanchai, Hong Kong 合和中心 17M 樓

(Please <u>choose ONLY ONE</u> of the options below) (請從以下選項中只**選擇其中一項**)

Personalised QR Code

Option 1: Provide your email address for receipt of future Corporate Communications* of the Company via electronic dissemination by scanning your personalised QR code

選項1:

閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式 發佈的未來公司通訊*

You are **NOT required** to return this Reply Form if you choose Option 1. 如選擇了選項1, 閣下**無須**交回本回條。

Option 2: I/we hereby provide my/our email address in writing for receipt of future Corporate Communications* of the following listed company (the				
"Company") via electronic dissemination				
選項 2: 本人/吾等現以書面提供本人/吾等之的電子郵件地址,以確保收到以下上市公司(「公司」)通過電子方式發佈的未來公司通訊 [®]				
Name of Securities holder(s) 證券持有				
Xinyi Electric Storage Holdings Limited 				
Email address 電郵地址: (Notes 3 / 附註	3)			
Option 3: I/we hereby request for receipt of Corporate Communications* in printed form (Please mark "\sqrt{"}" in the below box if applicable)				
選項3: 本人/吾等現要求收取公司通訊*印刷版 (如適用,請在以下方格內劃上「✓」號)				
receive future Corporate Communications* in printed copy and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Notes 5) 收取未來公司通訊*的印刷本,並已知悉本指示由收取指示日期起計一年內有效。(常註5)				
Signature(s): ^(Notes 1) 簽名: <i>(附註 1)</i>	Contact number: 聯絡電話號碼:	Date: 日期:		
		H <i>M</i> 4		

- Notes 解註.

 1. Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid. 請清楚填妥 閣下之所有資料。如屬聯名股東,則本回縣須由所有聯名股東聯合簽署,方為有效。

 2. Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回縣在表有養實在其他方面實育不正確,則本回縣灣會性學。

 3. If the Company does not receive a functional email address in your reply, you will receive by post the notification letter for the Corporate Communications* and Actionable Corporate Communications* in printed form. 對公司資內收到 图下的有效電子動戶地址, 图下跨透過需查方式收取有關發作公司翻訳的通知以及所有可供採取行動的公司翻訳的问题本。

 4. If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered. 如 图下通過三途電 電影 可能及反成某他方式提供多分。同的電子動戶地址,只有 图下通与连续提供的電子動戶地址接受服用的量子的手地址。只有 图下通与性地址将金融用分配。

 5. If you mark "V" in the box in Option 3. no email address will be registered and only Corporate Communications* in printed form will be received. 如 图下在運到 方格行動上"V" 。 新不會有電子動戶地址接受配,只會收取公司翻訳的问题。

 6. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存發,在本回縣上的任何額外指示,公司將不予確理。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司

Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us. No postage is necessary if posted in Hong Kong.