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CIMC ENRIC

CIMC Enric Holdings Limited
中集安瑞科控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3899)

ANNOUNCEMENT

**PRINCIPAL AUDITED FINANCIAL DATA OF CIMC SAFE TECH
FOR THE YEAR ENDED 31 DECEMBER 2023**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

中集安瑞環科技股份有限公司 (CIMC Safeway Technologies Co., Ltd.*) (“**CIMC Safe Tech**”) is a subsidiary of CIMC Enric Holdings Limited (the “**Company**”) and its A shares are listed on the ChiNext Market of the Shenzhen Stock Exchange (stock code: 301559.SZ).

On 19 March 2024, CIMC Safe Tech published its annual report for the year ended 31 December 2023 (“**2023 CIMC Safe Tech Annual Report**”). The board of directors of the Company (the “**Board**”) would like to draw the attention of its shareholders and the public investors to the following principal audited accounting data and financial indicators of CIMC Safe Tech for the year ended 31 December 2023 as extracted from the 2023 CIMC Safe Tech Annual Report.

PRINCIPAL AUDITED ACCOUNTING DATA AND FINANCIAL INDICATORS OF CIMC SAFE TECH

Unit: Yuan
Currency: RMB

Whether it has retroactive adjustment or restatement on previous accounting data or not

Yes No

	The year of 2023	The year of 2022	Changes of this year as compared with last year	The year of 2021
Revenue	4,663,223,578.10	5,539,214,659.49	-15.81%	4,151,112,747.28
Net profit attributable to shareholders of the listed company	595,904,772.26	707,696,996.89	-15.80%	310,187,772.55
Net profit attributable to shareholders of the listed company after deducting non-recurring gains and losses	637,237,484.54	797,892,557.48	-20.13%	266,261,131.18
Net cash flow arising from operating activities	917,664,410.97	997,509,835.44	-8.00%	-118,413,707.47
Basic earnings per share (<i>RMB/ Share</i>)	1.12	1.39	-19.42%	0.61
Diluted earnings per share (<i>RMB/ Share</i>)	1.12	1.39	-19.42%	0.61
Weighted average return on equity	18.08%	32.67%	-14.59%	18.88%

	At the end of 2023	At the end of 2022	Changes of 2023 year-end over 2022 year-end	At the end of 2021
Total assets	5,581,938,346.00	3,829,906,951.83	45.75%	2,993,118,209.14
Net assets attributable to shareholders of the listed company	4,662,844,409.26	2,525,525,360.44	84.63%	1,806,679,816.76

The full text of the 2023 CIMC Safe Tech Annual Report is available on the website of the Shenzhen Stock Exchange (<http://www.szse.cn/>).

By order of the Board
CIMC Enric Holdings Limited
Gao Xiang
Chairman

Hong Kong, 19 March 2024

As at the date of this announcement, the Board consists of Mr. Gao Xiang (Chairman) as a non-executive Director; Mr. Yang Xiaohu (President) as executive Director; Mr. Yu Yuqun, Mr. Zeng Han and Mr. Wang Yu as non-executive Directors; and Mr. Tsui Kei Pang, Mr. Wang Caiyong, Mr. Yang Lei and Ms. Wong Lai, Sarah as independent non-executive Directors.

* *For identification purpose only*