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華夏文化科技集團  
CA CULTURAL TECHNOLOGY GROUP

## CA CULTURAL TECHNOLOGY GROUP LIMITED

華夏文化科技集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01566)**

### SANCTION OF THE CREDITORS' SCHEME

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 5 June 2023, 27 June 2023, 6 November 2023 and 28 February 2024 relating to, among other things, the Scheme Meeting and the Sanction Hearing (collectively, the “**Announcements**”). Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

The Company is pleased to announce that the Creditors’ Scheme was sanctioned without modification by the order of the High Court on 19 March 2024.

As at the date of this announcement, the Creditors’ Scheme has not become effective. The Creditors’ Scheme shall become effective when all the conditions precedent to the Creditors’ Scheme and requirements necessary for the Creditors’ Scheme to come into effect are satisfied. Further announcement(s) will be made by the Company as and when appropriate.

**Shareholders and potential investors of the Company should exercise caution when they deal or contemplate to deal in the Shares.**

By order of the Board  
**CA Cultural Technology Group Limited**  
**Chong Heung Chung Jason**  
*Chairman and Executive Director*

Hong Kong, 19 March 2024

*As of the date of this announcement, the executive Directors are Mr. Chong Heung Chung Jason and Ms. Liu Moxiang, and the independent non-executive Directors are Mr. Ni Zhenliang, Mr. Wang Guozhen and Mr. Hung Muk Ming.*