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Wuxi Life International Holdings Group Limited

悟喜生活國際控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08148)

PROFIT ALERT

This announcement is made by Wuxi Life International Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2023 (the “**Year**”) and the information currently available to the Group, the Company is expected to record a loss attributable to the owners of the Company of approximately HK\$9.3 million for the Year, as compared to a loss attributable to the owners of the Company of approximately HK\$22.0 million for the year ended 31 December 2022 (the “**Previous Year**”). The expected decrease in the Group’s loss during the Year was mainly attributable to (i) the increase in gross profit as a result of the increase in revenue of the software platform business during the Year as compared with that of the Previous Year; (ii) the significant decrease in the impairment loss on goodwill during the Year as compared with that of the Previous Year; (iii) the increase in profit from discontinued operation during the Year as compared with that of the Previous Year; and (iv) partly set off by the increase in administrative and other operating expenses, and finance cost during the Year as compared with those of the Previous Year.

The Company is still in the process of finalising the Group’s results for the Year. The financial information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the unaudited consolidated management accounts of the Group for the Year and the information currently available to the Board. The unaudited consolidated management accounts of the Group for the Year has not yet been finalised and the information in this announcement has not been reviewed by the audit committee of the Company and has

not been audited or reviewed by the auditor of the Company, and is subject to possible change and adjustment upon further review. The actual results for the Year may differ from the information disclosed in this announcement. Shareholders and potential investors are advised to read carefully the results announcement of the Company for the Year, which will be published on 28 March 2024 in accordance with the requirements of the GEM Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Wuxi Life International Holdings Group Limited
Liu Guanzhou
Chairman

Hong Kong, 19 March 2024

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Liu Guanzhou (Chairman)

Ms. Liu Xingmei

Mr. Choi Pun Lap

Non-executive Directors:

Ms. Li Hui Ling

Independent non-executive Directors:

Mr. Tai Chin Ho (formerly known as Mr. Tai Man Tai)

Ms. Lam Yuen Man Maria

Mr. Fu Yan Ming

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Announcements” page of the Stock Exchange’s website at www.hkex.com.hk for at least 7 days from the date of its publication and on the website of the Company at www.wuxilife.com.hk.