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上海醫藥集團股份有限公司

Shanghai Pharmaceuticals Holding Co., Ltd. *

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02607)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The first extraordinary general meeting of 2024 (the “EGM”) of Shanghai Pharmaceuticals Holding Co., Ltd. (the “Company”) was held at Meeting Room 601, 6th Floor of Affiliated Building, Maple International Building Two, 450 Fenglin Road, Xuhui District, Shanghai, the PRC on 19 March 2024, Tuesday, at 2:00 p.m.

Details of the resolutions considered at the EGM were set out in the Company’s notice of the EGM and the circular of the EGM dated 1 March 2024 (the “Circular”). Unless otherwise defined in this announcement, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The EGM was held in compliance with the requirements of the Company Law of the People’s Republic of China and the Articles of Association, and was chaired by Mr. SHEN Bo, president of the Company. In compliance with the requirements of the Hong Kong Listing Rules, Link Market Services (Hong Kong) Pty Limited, the Company’s H Share registrar, acted as the scrutineer for the vote-counting at the EGM. Grandall Law Firm (Shanghai) acted as the witnessing lawyer at the EGM. Among 8 directors of the Company, Mr. SHEN Bo, Mr. DONG Ming, Mr. GU Zhaoyang, Mr. Manson FOK and Mr. WANG Zhong attended the EGM, and Mr. YAO Jiayong, Mr. CHEN Fashu and Mr. LI Yongzhong did not attend the EGM due to other business arrangements. Among 3 supervisors of the Company, Mr. YU Weidong and Mr. MA Jia attended the EGM, and Mr. XU Youli did not attend the EGM due to other business arrangements. The secretary to the Board attended the EGM, and the president and most of the senior management of the Company were present at the meeting in person.

As at the record date of the EGM, the total number of issued Shares of the Company was 3,703,301,054, comprising of 2,784,228,350 A Shares and 919,072,704 H Shares. There were no Shares entitling any Shareholders to attend and vote only against the resolutions proposed at the EGM. As stated in the Circular, and to the best knowledge, information and belief of the Directors, no Shareholders were subject to any restriction on their voting on the resolutions proposed at the EGM.

ATTENDANCE AND POLL RESULTS OF THE EGM

Set out below are the details of the attendance at the EGM:

Number of Shareholders and authorised proxies present at the EGM		53
Including:	Number of A Shareholders	52
	Number of H Shareholders	1

Total number of Shares carrying voting rights		2,383,283,304
Including:	Total number of Shares held by A Shareholders	1,876,940,697
	Total number of Shares held by H Shareholders	506,342,607

Percentage in total number of Shares carrying voting rights (%)		64.3556
Including:	Shareholding of A Shareholders	50.6829
	Shareholding of H Shareholders	13.6727

The poll results in respect of the resolutions proposed at the EGM are as follows:

Special Resolution (by means of non-cumulative voting)

1. Proposal regarding the Amendments to the Article of Association

Type of Shareholders	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,875,639,681	99.9307	1,297,416	0.0691	3,600	0.0002
H Shares	506,262,507	99.9842	0	0.0000	80,100	0.0158
Total Ordinary Shares	2,381,902,188	99.9420	1,297,416	0.0545	83,700	0.0035

Ordinary Resolution (by means of cumulative voting)

2. Proposal Regarding the Election of Executive Director of the Eighth Session of the Board

2.01 Mr. YANG Qihua

Type of Shareholders	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,850,561,936	98.5946	0	0.0000	0	0.0000
H Shares	462,295,474	91.3009	43,967,033	8.6833	80,100	0.0158
Total Ordinary Shares	2,312,857,410	97.0450	43,967,033	1.8448	80,100	0.0034

At the EGM, all resolutions were voted by poll. As more than two-thirds of the votes were cast in favour of Resolution No. 1, the resolution was duly passed as a special resolution; as more than half of the votes were cast in favour of Resolution No. 2, the resolution was duly passed as an ordinary resolution.

In accordance with the relevant regulatory requirements of CSRC and the Shanghai Stock Exchange, the poll results of the voting of holders of A Shares with less than 5% of voting shares in respect of the resolution involving significant events at the EGM are as follows:

Reso- lution No.	Resolutions	For		Against		Abstain	
		Number of votes	Percent -age (%)	Number of votes	Percent -age (%)	Number of votes	Percent -age (%)
2.	Proposal Regarding the Election of Executive Director of the Eighth Session of the Board	/					
2.01	Mr. YANG Qihua	59,617,303	69.3256				

By order of the Board
Shanghai Pharmaceuticals Holding Co., Ltd. *
ZHONG Tao
Joint Company Secretary

Shanghai, the PRC, 19 March 2024

As of the date of this announcement, the executive Directors of the Company are Mr. YANG Qihua, Mr. SHEN Bo, Mr. LI Yongzhong and Mr. DONG Ming; the non-executive Director is Mr. CHEN Fashu; and the independent non-executive Directors are Mr. GU Zhaoyang, Mr. Manson FOK and Mr. WANG Zhong.

** For identification purpose only*