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## **CBK Holdings Limited**

## **國茂控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8428)**

### **PLACING OF NEW SHARES UNDER GENERAL MANDATE**

#### **Placing Agent**



Reference are made to the announcements of the Company dated 21 February 2024 and 8 March 2024 (the “**Announcements**”) in relation to the Placing. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Announcements.

#### **COMPLETION OF THE PLACING OF NEW SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that the conditions of the Placing Agreement have been fulfilled and the Completion took place on 9 March 2024. A total of 18,661,918 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing price of HK\$0.55 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, and as confirmed by the Placing Agents, all the Placees (and, where applicable, their respective beneficial owners) are third parties independent of and not acting in concert with (i) the controlling shareholders (as defined in the GEM Listing Rules) of the Company; (ii) the Company or any of its subsidiaries; or (iii) any director, chief executive or substantial shareholder of the Company or any of its subsidiaries or any of their respective associates (as defined in the GEM Listing Rules). None of the Placees has become a substantial shareholder (as defined in the GEM Listing Rules) of the Company immediately upon completion of the Placing as at the date of this announcement.

The Company received net proceeds from the Placing, after deducting placing commission and other fees and expenses, of approximately HK\$9.93 million. The Company intends to use the net proceeds for the purposes as disclosed in the paragraphs headed “Reasons for the Placing and use of proceeds” in the Announcements.

## EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company immediately before and after the Completion:

Shareholders	As at the date of this announcement		Immediately upon Completion (assuming the Placing Shares are fully placed)	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Placees	–	–	18,661,918	16.67
Ms Zuo Ping*	28,200,000	30.22	28,200,000	25.18
Public Shareholders	65,109,594	69.78	65,109,594	58.15
Total	<u>93,309,594</u>	<u>100.00</u>	<u>111,971,512</u>	<u>100.00</u>

\* *For identification purposes only*

For and on behalf of the Board  
**CBK Holdings Limited**  
**CHOW Yik**  
*Chairman and Executive Director*

Hong Kong, 19 March 2024

*As at the date of this announcement, the Board comprises Mr. Chow Yik (Chairman), Mr. He Zhiwei and Mr. Tsui Wing Tak as being executive Directors, and Mr. Yue Dinglong, Ms. Lau Man Kei and Mr. Zhang Yuhao as being independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at <https://cbkholdings.etnet.com.hk>.*

*In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.*