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Mediwelcome Healthcare Management & Technology Inc.

麥迪衛康健康醫療管理科技股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2159)

CHANGE IN BOARD LOT SIZE

The Board announces that the board lot size of the Shares for trading on the Stock Exchange will be changed from 800 Shares to 8,000 Shares with effect from 9:00 a.m. on Thursday, 11 April 2024.

The Shares are currently traded in board lots of 800 Shares and the market value per board lot of the Shares was HK\$320 (based on the closing price of HK\$0.400 per Share as quoted on the Stock Exchange on the date of this announcement). The “Guide on Trading Arrangements for Selected Types of Corporate Actions” issued by Hong Kong Exchanges and Clearing Limited recommends that the value of each board lot shall be greater than HK\$2,000, and accordingly the Board proposes to change the board lot size for trading of the Shares from 800 Shares to 8,000 Shares. Upon the change in board lot size becoming effective, the Shares will be traded in board lots of 8,000 Shares and the estimated market value per board lot of the Shares will be HK\$3,200 (based on the closing price of HK\$0.400 per Share as quoted on the Stock Exchange on the date of this announcement). The Board believes that the change in board lot size may save the transaction and registration costs incurred by the Shareholders and potential investors.

The change in board lot size will not affect any of the relative rights of the Shareholders. The Board considers that the change in board lot size is in the interest of the Company and the Shareholders as a whole.

EXPECTED TIMETABLE

The following sets out the expected timetable for the change in board lot size of the Shares. All times and dates refer are given as Hong Kong times and dates.

Event	Time and date
Last day for trading of the Shares in board lots of 800 Shares each in the original counter	Wednesday, 10 April 2024
Effective date of the new board lot size of 8,000 Shares.....	Thursday, 11 April 2024
Designated broker starts to stand in the market to provide matching services for odd lots of Shares (see “Odd Lot Arrangement” below).....	9:00 a.m. on Thursday, 11 April 2024
Designated broker ceases to stand in the market to provide matching services for odd lots of Shares.....	4:00 p.m. on Thursday, 2 May 2024

SHARE CERTIFICATES

No new share certificate for existing Shares will be issued as a result of the change in board lot size of the Shares, and therefore there will be no arrangement for free exchange of existing share certificates in the board lot size of 800 Shares to new share certificates in the board lot size of 8,000 Shares. As from Thursday, 11 April 2024, any new share certificates will be issued in board lots of 8,000 Shares each (except for odd lots or where the share registrar is otherwise instructed). All existing share certificates in board lots of 800 Shares each will continue to be good evidence of legal title to such Shares and continue to be valid for transfer, trading, delivery and settlement purposes. Save and except for the change in the number of Shares of each board lot, new share certificates will have the same format and colour as the existing certificates of the Shares.

ODD LOT ARRANGEMENT

In order to alleviate difficulties arising from the existence of odd lots of the Shares arising from the change in board lot size of the Shares, the Company has appointed Success Securities Limited as an agent to provide matching services on a best efforts basis to the Shareholders who wish to top up or sell their holdings of odd lots of the Shares during the period from 9:00 a.m. on Thursday, 11 April 2024 to 4:00 p.m. on Thursday, 2 May 2024, both dates inclusive. Holders of the Shares in odd lots represented by the existing share certificates for the Shares who wish to take advantage of this facility to either dispose of their odd lots of the Shares or top up their odd lots to a full new board lot may directly or through their brokers contact Dealing Department of Success Securities Limited at Units 1003–04, 10/F., Tower 1, Admiralty Centre, 18 Harcourt Road, Hong Kong (telephone number: (852) 2587 8000) during office hours (i.e. 9:00 a.m. to 6:00 p.m., Hong Kong time) within such period.

Holders of the Shares in odd lots should note that successful matching of the sale and purchase of odd lots of the Shares is not guaranteed. Shareholders are recommended to consult their professional advisors if they are in doubt about the above arrangement.

Shareholders and potential investors should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings:

“Board”	the board of Directors;
“Company”	Mediwelcome Healthcare Management & Technology Inc., an exempted company incorporated in the Cayman Islands with limited liability, the issued shares of which are listed on the Main Board of the Stock Exchange (stock code: 2159);
“Director(s)”	director(s) of the Company;
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong;
“Hong Kong”	Hong Kong Special Administrative Region of the People’s Republic of China;
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange;
“Shares”	ordinary share(s) of the Company of HK\$0.00001 each in the issued capital of the Company or if there has been a subsequent sub-division, consolidation, reclassification or reconstruction of the share capital of the Company, shares forming part of the ordinary equity share capital of the Company;
“Shareholders”	holder(s) of the Share(s); and
“Stock Exchange”	The Stock Exchange of Hong Kong Limited.

By order of the Board
Mediwelcome Healthcare Management & Technology Inc.
Shi Wei
Chairman and Executive Director

Hong Kong, 18 March 2024

As at the date of this announcement, the executive Directors are Mr. Shi Wei, Mr. Yang Weimin, Mr. Wang Liang and Mr. Wang Wei; the non-executive Director is Mr. Liu Xia; and the independent non-executive Directors are Mr. Song Ruilin, Mr. David Zheng Wang and Mr. Yang Xiaoxi.