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*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 2418)**

## **PROFIT WARNING**

This announcement is made by Deewin Tianxia Co., Ltd (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2023 and the information currently available to the Company, the Group expects its net profit for the year ended 31 December 2023 will range from approximately RMB147.4 million to RMB156.2 million, a decrease by approximately 29% to 33% as compared to the year ended 31 December 2022. The net profit of the Group for the year ended 31 December 2022 was RMB220.0 million. The expected decrease in the net profit is primarily attributable to:

1. the significant decrease in government grants received by the Group in 2023 as compared to 2022: more special government incentives were received for the completion of Global Offering (as defined in the Company’s Prospectus) and the successful listing of the Company on the Stock Exchange in 2022, and such government grants decreased in 2023;
2. an increase in the credit impairment loss provided by the Group in 2023 for prudential reasons in relation to the operation of individual customers; and
3. a higher exchange gain arising from the settlement of the proceeds from the Global Offering in 2022, and no such gain arose in 2023.

As the Group’s annual results for 2023 are subject to further review and have not been finalised, the information contained in this announcement is based solely on the information currently available and the preliminary review by the Board of the unaudited financial information of the Group for the year ended 31 December 2023, which is subject to finalisation and necessary adjustments and has not yet been audited. Accordingly, the actual consolidated results of the Group for the year ended 31 December 2023, which are expected to be announced by the Company by the end of March 2024 and set out in the annual results announcement, may differ from the information contained in the announcement. Therefore, shareholders and potential investors of the Company are advised to peruse the results with care after the results announcement is published.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board of Directors  
**Deewin Tianxia Co., Ltd**  
德銀天下股份有限公司  
**Guo Wancai**  
*Chairman*

Hong Kong, 15 March 2024

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Guo Wancai as Chairman and non-executive Director, Mr. Wang Runliang and Mr. Wang Wenqi as executive Directors, Mr. Tian Qiang, Mr. Zhao Chengjun and Ms. Feng Min as non-executive Directors, and Mr. Li Gang, Mr. Ip Wing Wai and Mr. Yu Qiang as independent non-executive Directors.*

\* *For identification purposes only*