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## **Health and Happiness (H&H) International Holdings Limited**

**健合(H&H)國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1112)**

### **SUPPLEMENTAL ANNOUNCEMENT**

Reference is made to the announcement (the “**Q4 Update Announcement**”) issued by Health and Happiness (H&H) International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 5 March 2024 in relation to the operational and financial update for the three months and year ended 31 December 2023. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Q4 Update Announcement.

In addition to the information disclosed in the Q4 Update Announcement, the Company would like to provide the following additional information regarding the latest update.

As disclosed in the Q4 Update Announcement, the Adjusted Net Profit of the Group for the year ended 31 December 2023 is expected to record a single-digit increase as compared to 2022. Based on the preliminary review of the latest unaudited consolidated management accounts of the Group for the year ended 31 December 2023, the Company would like to further inform the shareholders and investors that the Adjusted Net Profit of the Group for the year ended 31 December 2023 is expected to record an increase in the range of 2%-9% as compared to 2022, while the Reported Net Profit is expected to record a decline in the range of 2%-9%.

Regarding the liquidity position of the Group, the Company is pleased to inform that from 1 January 2024 to 15 March 2024, the Group has obtained credit lines in an aggregate amount of RMB1,390 million, as part of our continuing exercise to optimize the capital structure. Definitive legally binding agreement in respect of the credit lines may or may not enter into as of the date of this announcement. The credit lines may or may not materialize in full or at all. The Company will continue to explore opportunities to reduce the finance cost of the Company and optimize its capital structure.

The information contained in this announcement is based on a preliminary assessment of the information currently available to the Board, including the unaudited consolidated management accounts of the Group for the year ended 31 December 2023, which as at the date of this announcement are still under reviewed or audited by the Company's auditors. The data do not constitute, represent, or indicate the full picture of the Group's total revenue or financial performance and the information contained in this announcement may be subject to change and adjustment. Shareholders and potential investors are advised to refer to the details of the Group's annual result announcement for the year ended 31 December 2023, which is expected to be released on 26 March 2024 in accordance with the Listing Rules.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Health and Happiness (H&H) International Holdings Limited**  
**Luo Fei**  
*Chairman*

Hong Kong, 15 March 2024

*As at the date of this announcement, the executive directors of the Company are Mr. Luo Fei and Mr. Wang Yidong; the non-executive directors of the Company are Mrs. Laetitia Albertini, Dr. Zhang Wenhui, Mr. Luo Yun and Mrs. Mingshu Zhao Wiggins; and the independent non-executive directors of the Company are Mr. Tan Wee Seng, Mrs. Lok Lau Yin Ching and Professor Ding Yuan.*