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## **KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED**

### **京基金融國際(控股)有限公司**

*(Joint Provisional Liquidators appointed)*

*(For restructuring purposes only)*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01468)**

## **VOLUNTARY ANNOUNCEMENT UPDATE ON (I) STATUTORY DEMANDS; AND (II) WINDING UP PETITION AGAINST THE COMPANY**

Reference is made to the announcements of the Company dated (i) 15 February 2024, in relation to the statutory demand dated 8 February 2024 (“**1st Statutory Demand**”); (ii) 1 March 2024, in relation to, among other things, the statutory demands dated 28 February 2024, 29 February 2024 and 1 March 2024 (the “**2nd to 4th Statutory Demands**”); (iii) 4 March 2024, in relation to the winding up petition against the Company (the “**HK Winding-up Petition**”); (iv) dated 5 March 2024, in relation to the statutory demand dated 4 March 2024 (“**5th Statutory Demand**”); and (v) dated 7 March 2024, in relation to, among other things, the appointment of the joint provisional liquidators (the “**JPLs**”) over the Company by the Cayman Court (collectively, the “**Announcements**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Board would like to update the shareholders (the “**Shareholders**”) and potential investors of the Company that the outstanding payments under (i) the 1st Statutory Demand, which is the same outstanding payment under the HK Winding-up Petition; (ii) the 2nd to 4th Statutory Demands; and (iii) the 5th Statutory Demand (collectively, the “**Statutory Demands**”) have not been settled by the Group. The JPLs are currently working with the Company to formulate a Restructuring Plan for the Company, including to consult with the Company’s creditors in relation to outstanding payments of the Company. The Group is in the course of negotiating with the respective creditors for a one-month time extension from the date of this announcement for settling the outstanding payments under the Statutory Demands and the HK Winding-up Petition.

The Company will keep the Shareholders and potential investors informed of any significant development of the abovementioned and will make further announcement(s) as and when appropriate in accordance with the Listing Rules.

**Shareholders and potential investors are accordingly advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Kingkey Financial International (Holdings) Limited**  
*(Joint Provisional Liquidators appointed)*  
*(For restructuring purposes only)*  
**Mong Cheuk Wai**  
*Chairman and Executive Director*

Hong Kong, 15 March 2024

*As at the date of this announcement, the executive Directors are Mr. Mong Cheuk Wai and Ms. Cheung Pui Ki Gloria; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung.*