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**BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED**  
**交銀國際控股有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 3329)**

**US\$500,000,000 1.75 PER CENT. GUARANTEED NOTES DUE 2026**

**(Stock Code: 40737)**

**EXPECTED YEAR-ON-YEAR DECREASE IN LOSS  
FOR THE YEAR ENDED 31 DECEMBER 2023**

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

Based on the Company's preliminary review of the Group's unaudited consolidated management accounts for the year ended 31 December 2023 and the information currently available to the Board, the Group is expected to record a net loss of approximately HK\$1,440 to 1,490 million for the year ended 31 December 2023, as compared to the net loss for the last year of approximately HK\$2,983.8 million.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

This announcement is made by BOCOM International Holdings Company Limited (the "Company") (together with its subsidiaries, collectively the "Group") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the "SFO").

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the Company’s preliminary review of the Group’s unaudited consolidated management accounts for the year ended 31 December 2023 (the “**Reporting Period**”) and the information currently available to the Board, due to the sluggish market conditions, the Group is expected to record a net loss of approximately HK\$1,440 to 1,490 million for the Reporting Period, as compared to the net loss for the last year of approximately HK\$2,983.8 million. Such decrease in loss was mainly attributable to (1) significant decrease in loss of proprietary investments; (2) decrease in the impairment provision for the expected credit loss of debt investments and loans; (3) no guarantee fee payment was required in accordance with asset management agreements.

As at the date of this announcement, the Company is still in the course of finalising its consolidated annual results for the Reporting Period. The information contained in this announcement is only based on the Company’s preliminary review of the Group’s unaudited consolidated management accounts for the Reporting Period and the information currently available to the Board, and is not based on any figures or information audited or reviewed by the Company’s independent auditors or audit committee of the Board and may be subject to adjustments. Shareholders and potential investors are advised to read carefully the audited consolidated annual results of the Company for the Reporting Period, which is expected to be published on a timely basis.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**BOCOM International Holdings Company Limited**  
**YI Li**  
*Company Secretary*

Hong Kong, 15 March 2024

*As at the date of this announcement, the Board comprises Mr. TAN Yueheng, Ms. ZHU Chen and Mr. WANG Xianjia as Executive Directors; Mr. SHAN Zengjian as Non-executive Director; and Mr. TSE Yung Hoi, Mr. MA Ning and Mr. LIN Zhijun as Independent Non-executive Directors.*