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LITU HOLDINGS LIMITED

力圖控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1008)

PROFIT WARNING

This announcement is made by Litu Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that, based on a preliminary assessment on the unaudited consolidated management accounts of the Group for the year ended 31 December 2023 and information currently available to the Company, the Group is expected to record a loss attributable to owners of the Company in the range of approximately HK\$153.8 million to HK\$173.8 million for the year ended 31 December 2023, as compared to the profit attributable to owners of the Company of approximately HK\$6.2 million for the corresponding period of 2022. The loss attributable to owners of the Company was primarily attributable to: (i) the decline in share of result of an associate of approximately HK\$32.0 million; (ii) the recognition of impairment loss on interest in an associate of approximately HK\$66.4 million; and (iii) the recognition of impairment loss on goodwill of approximately HK\$92.7 million.

As the Company is still in the process of finalising the annual results for the year ended 31 December 2023, the information contained in this announcement is only based on the preliminary review of the Company’s unaudited consolidated management accounts which have not been reviewed or audited by the Company’s auditor or the audit committee of the Company and may be subject to adjustment based on further updated information. Shareholders and potential investors are therefore advised to refer to the formal annual results announcement of the Group for the year ended 31 December 2023 which will be published in March 2024.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Litu Holdings Limited
Mr. Huang Wanru
Chairman

Hong Kong, 15 March 2024

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Huang Wanru (Chairman) and Mr. Deng Wei Chao, one non-executive Director, namely, Ms. Li Li, and three independent non-executive Directors, namely, Mr. Lui Tin Nang, Mr. Lam Ying Hung, Andy and Mr. Siu Man Ho, Simon.