



18 March 2024

Dear Non-registered Shareholder,

### Arrangements on Electronic Dissemination of Corporate Communications

In line with the new Rule 2.07A of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) effective from 31 December 2023, Midland Holdings Limited (the “**Company**”) has adopted new arrangements to disseminate all future corporate communications (the “**Corporate Communications**”) electronically to its non-registered shareholders. No printed copies of Corporate Communications will be mailed to you except by request. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at [www.midland.com.hk](http://www.midland.com.hk) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) (the “**Website Version**”) in place of printed copies.

**A notice of publication of the Website Version of a Corporate Communication, in both English and Chinese, will be sent by the Company to you by email or by post (as the case may be), only if your email address or postal address are provided to the Company by your banks, brokers, custodians, nominee(s) or HKSCC Nominees Limited (collectively, the “Intermediaries”) through which your shares of the Company are held. In support of electronic communication by email, non-registered shareholders are recommended to provide their functional email addresses to their Intermediaries. If the Company does not receive your functional email address or postal address from your Intermediaries, no notice of publication of the Website Version of a Corporate Communication will be sent to you.**

We encourage you to access Corporate Communications of the Company in electronic form on the Company’s website. If you wish to receive hard copies of all future Corporate Communications, please complete and return the Request Form on the reverse side of this letter to the Company’s branch share registrar in Hong Kong (the “**Branch Share Registrar**”), Tricor Abacus Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or send an email to [1200-ecom@hk.tricorglobal.com](mailto:1200-ecom@hk.tricorglobal.com). Please note that the hardcopy request will be valid until expiry on 31 May 2025 unless being revoked or superseded (whichever is earlier). Further request in writing will be required if a non-registered shareholder prefers to continue receiving hard copies of future Corporate Communications.

Should you have any queries relating to any of the above matters, please call the Branch Share Registrar’s telephone hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding public holidays or send an email to [1200-ecom@hk.tricorglobal.com](mailto:1200-ecom@hk.tricorglobal.com).

By Order of the Board  
Midland Holdings Limited  
MUI Ngar May, Joel  
Company Secretary

*Note: Corporate Communications include any document(s) to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*

各位非登記股東：

### 以電子方式發佈公司通訊之安排

按照自二零二三年十二月三十一日生效的香港聯合交易所有限公司（「**聯交所**」）證券上市規則（「**上市規則**」）新規則第2.07A條，美聯集團有限公司（「**本公司**」）已採納新安排，以電子方式向其非登記股東發佈日後所有公司通訊（「**公司通訊**」）。除應要求外，本公司不會向閣下郵寄公司通訊的印刷本。日後所有公司通訊的英文及中文版本將以電子方式登載於本公司網站（[www.midland.com.hk](http://www.midland.com.hk)）及聯交所網站（[www.hkexnews.hk](http://www.hkexnews.hk)）（「**網站版本**」）以取代印刷本。

僅於代表閣下持有本公司股份的銀行、經紀人、託管人、代名人或透過香港中央結算（代理人）有限公司（統稱「**中介機構**」）向本公司提供閣下的電子郵箱地址或郵寄地址的情況下，本公司將透過電子郵件方式或郵寄方式（視情況而定）向閣下發送公司通訊網站版本的登載通知的英文及中文版本。為了可透過電子郵件進行電子通訊，建議非登記股東向其中介機構提供其有效的電子郵箱地址。如本公司沒有收到閣下透過中介機構提供閣下有效的電子郵箱地址或郵寄地址，本公司將不會向閣下發送公司通訊網站版本的登載通知。

我們鼓勵閣下於本公司網站瀏覽本公司公司通訊的電子版本。若閣下希望收取日後所有公司通訊之印刷版，請填妥本函背頁之申請表格並交回本公司的香港股份過戶登記分處（「**股份過戶登記分處**」）卓佳雅柏勤有限公司，地址為香港夏愨道16號遠東金融中心17樓或發送電子郵件至 [1200-ecom@hk.tricorglobal.com](mailto:1200-ecom@hk.tricorglobal.com)。請注意，印刷版本要求將直至二零二五年五月三十一日到期前有效，除非被撤銷或取代（以較早者為準）。如非登記股東希望繼續收到日後公司通訊的印刷本，則需要再作書面要求。

如閣下對以上任何內容有任何疑問，請致電股份過戶登記分處電話熱線(852) 2980 1333，辦公時間為星期一至五（公眾假期除外）上午9時正至下午6時正，或電郵至 [1200-ecom@hk.tricorglobal.com](mailto:1200-ecom@hk.tricorglobal.com)。

承董事會命  
美聯集團有限公司  
公司秘書  
梅雅美

二零二四年三月十八日

附註：公司通訊包括本公司將予發出以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於 (a) 董事會報告、公司年度賬目連同核數師報告以及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 委任代表表格。

Non-registered shareholder's information (English name and address):  
非登記股東資料 (英文名稱及地址):

## REQUEST FORM 申請表格

To: **Midland Holdings Limited**  
(Stock Code: 1200) (the "Company")  
(Incorporated in Bermuda with limited liability)  
c/o Tricor Abacus Limited  
17/F, Far East Finance Centre  
16 Harcourt Road, Hong Kong

致: **美聯集團有限公司**  
(股份代號: 1200) (「本公司」)  
(於百慕達註冊成立之有限公司)  
經卓佳雅柏勤有限公司  
香港夏愨道16號  
遠東金融中心17樓

### REMINDER 提示

As a non-registered shareholder, if you wish to receive Corporate Communications<sup>1</sup> pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited (collectively, the "Intermediaries") through which your shares of the Company are held and provide your email address to your Intermediaries.

作為非登記股東，如有意根據《上市規則》收取公司通訊<sup>1</sup>，閣下應聯絡代閣下持有本公司股份的銀行、經紀人、託管人、代名人或香港中央結算（代理人）有限公司（統稱「中介機構」），並向閣下的中介機構提供閣下的電子郵箱地址。

I/We would like to receive the printed version (in both English and Chinese) of all future Corporate Communications<sup>1</sup> of the Company.

本人/吾等要求收取本公司日後所有公司通訊<sup>1</sup>的印刷本（中英文版本）。

Signature:

簽名:

Date:

日期:

Name:

名稱:

Contact Telephone Number:

聯絡電話號碼:

(Please complete in block letters 請以正楷填寫)

Postal Address:

郵寄地址:

Notes 附註:

- "Corporate Communications" include any document(s) to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to: (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.  
「公司通訊」包括本公司將予發出以供其任何證券的持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、公司年度賬目連同核數師報告以及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。
- By completing and returning this Request Form to request for the printed copy of the future Corporate Communications, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed copy.  
當閣下填寫及寄回此申請表格以索取日後之公司通訊印刷本後，即表示閣下確認擬收取本公司日後的所有公司通訊的印刷本。
- This request will be valid unless being revoked or superseded or until expired on 31 May 2025 (whichever is earlier). Further request in writing will be required if non-registered shareholder prefers to continue receiving printed copy of future Corporate Communications.  
此請求將一直有效，除非被撤銷或取代，或者直到二零二五年五月三十一日到期（以較早者為準）。如果非登記股東希望繼續收到日後的公司通訊的印刷本，則需再作書面請求。

### PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Cap. 486 (the "PDPO"), which may include but not limited to your name, contact telephone number, email address and mailing address.

本聲明中所指的「個人資料」具有香港法例第 486 章《個人資料（私隱）條例》（「《私隱條例》」）中「個人資料」的涵義，包括但不限於，閣下的名稱、聯絡電話號碼、電子郵箱地址和郵寄地址。

Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes.

閣下為以所選之方式接收公司通訊向本公司提供的個人資料屬自願性質。閣下的個人資料將在適當期間保留作核實及記錄用途。

You have the right to request access to and/or to correct the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of the following means:

閣下有權根據《私隱條例》的條文要求查閱及/或修改有關個人資料。任何該等要求均須以書面透過以下一項方式提出：

By mail to: Data Privacy Officer  
Tricor Abacus Limited  
17/F, Far East Finance Centre  
16 Harcourt Road, Hong Kong  
By email to: is-enquiries@hk.tricorglobal.com

經郵寄: 個人資料私隱主任  
卓佳雅柏勤有限公司  
香港夏愨道 16 號  
遠東金融中心 17 樓  
經電郵: is-enquiries@hk.tricorglobal.com

Please cut the mailing label and stick it on an envelope to return this Request Form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回本申請表格時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Abacus Limited  
卓佳雅柏勤有限公司  
Freepost No. 簡便回郵號碼: 10 GPO  
Hong Kong 香港