



Khoon Group Limited
坤集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 924)

15 March 2024

Dear Registered Shareholders,

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) effective on 31 December 2023 and the second amended and restated memorandum and articles of association (the “**Articles of Association**”) of Khoon Group Limited (the “**Company**”), the Company will disseminate future corporate communications, including but not limited to: (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form (the “**Corporate Communications**”) to you by electronic mean.

Both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company’s website at www.khoongroup.com and the website of The Stock Exchange of Hong Kong Limited (the “**HKEx’s website**”) at www.hkexnews.hk (the “**Website Version**”) in place of printed copies. A notice of publication of the Website Version of the Corporate Communications (“**Notice of Availability**”) will be sent by the Company to the shareholders by email or by post (only if the Company does not possess the functional email address of a shareholder) on the publication date of the Corporate Communications.

In order to provide your electronic contact details for future communication with the Company, please fill in your details in the enclosed reply form (the “**Reply Form**”), sign and return it by post to the Company c/o the branch share registrar and transfer office of the Company in Hong Kong, Boardroom Share Registrars (HK) Limited (the “**Hong Kong Branch Share Registrar**”), at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong using the address label printed on the Reply Form or by email to 924-ecom@boardroomlimited.com. If you post your Reply Form within Hong Kong, you may use the prepaid mailing label on the Reply Form without affixing a stamp when returning your Reply Form. Otherwise, please affix an appropriate stamp.

To support environmental protection and enhance efficient communication with you, the Company encourages you to access the Corporate Communications through the Company’s website or HKEx’s website in place of receiving printed copies by mail. If the Company does not receive the duly completed and signed Reply Form or any response in writing indicating any objection to access the Corporate Communications by electronic means through the Company’s website or HKEx’s website, you will be regarded to have consented to receive the Website Version for all future Corporate Communications. The Company may, subject to any necessary amendments to its Articles of Association being approved by the shareholders of the Company, cease sending the Notice of Availability to its shareholders in the future. You are encouraged to proactively monitor the availability and access all the future Website Version of Corporate Communications on the Company’s website and the HKEx’s website by yourself.

Please note that:

- (1) both printed copies of the English and Chinese versions of the Corporate Communications will be available from the Company or the Hong Kong Branch Share Registrar upon written request;
- (2) for actionable Corporate Communications which seek instructions from you on how you wish to exercise your rights or make an election as a shareholder of the Company, including but not limited to, (a) election forms in connection with a dividend payment, (b) excess application forms in connection with a rights issue or open offer, (c) applications forms for assured entitlement under an open offer, (d) acceptance forms in connection with takeovers, mergers and share buy-backs, and (e) provisional allotment letters in connection with a rights issue (the “**Actionable Corporate Communications**”), the Company will send it to you individually and in electronic form if your email address has been provided to the Company. If no email address is given by you or the email address provided is not functional, the Company will send you a printed copy of the Actionable Corporate Communications together with a request form for soliciting your functional email address by post at your address as it appears in the Company’s register of members; and
- (3) it is the responsibility of you to provide an email address that is functional. If the Company does not possess the email address of you or the email address provided is not functional, the Company will act according to the above arrangements. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by you without receiving any “non-delivery message”.

You are entitled at any time by reasonable notice in writing to the Company c/o the Hong Kong Branch Share Registrar or by email to 924-ecom@boardroomlimited.com (a) to request for receiving the Corporate Communications and Actionable Corporate Communications in printed form whereby the Company will provide the printed copy of the Corporate Communications and/or Actionable Corporate Communications to you free of charge, or (b) if you have any queries relating to the above. Please note that the request for printed copy of Corporate Communications and Actionable Corporate Communications will be valid for one year from the receipt date of request unless being revoked or superseded (whichever is earlier).

By order of the Board
Khoon Group Limited
Ang Jui Khoon
Chairman and Executive Director

