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**(Stock Code: 371)**

## **ANNOUNCEMENT**

### **COMPLETION OF ISSUE OF 2024 MEDIUM-TERM NOTES SERIES 1**

Reference is made to the announcement of the Company dated 8 March 2024 in relation to the issue of 2024 Medium-term Notes Series 1 (the “Announcement”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcement.

The board of directors of the Company hereby announces that the Company completed the issue of 2024 Medium-term Notes Series 1 to qualified investors on 12 March 2024. According to the results of book building, the total principal of 2024 Medium-term Notes Series 1 is RMB1 billion for a term of 3 years with the maturity date in March 2027 and coupon rate at 2.62% per annum.

The proceeds from the issue of 2024 Medium-term Notes Series 1 are intended to be used to repay the interest-bearing debts.

Announcement in respect of the issue and allocation of 2024 Medium-term Notes Series 1 has been published on the websites of China Money ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and Shanghai Clearing House ([www.shclearing.com.cn](http://www.shclearing.com.cn)) respectively.

By Order of the Board  
**Beijing Enterprises Water Group Limited**  
**Xiong Bin**  
*Chairman*

Hong Kong, 14 March 2024

*As at the date of this announcement, the Board comprises eight executive directors, namely Mr. Xiong Bin (Chairman), Mr. Jiang Xinhao, Mr. Zhou Min (Chief Executive Officer), Mr. Li Haifeng, Ms. Sha Ning, Mr. Zhang Wenjiang, Mr. Tung Woon Cheung Eric and Mr. Li Li, one non-executive director, namely Mr. Wang Dianchang and five independent non-executive directors, namely, Mr. Shea Chun Lok Quadrant, Mr. Guo Rui, Mr. Chau On Ta Yuen, Mr. Dai Xiaohu and Ms. Chan Siu Chee Sophia.*