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资源控股
RESOURCES HOLDINGS

Peking University Resources (Holdings) Company Limited
北大资源(控股)有限公司
(Incorporated in Bermuda with limited liability)
(Stock code: 00618)

(1) DELAY IN DESPATCH OF CIRCULAR; AND
(2) REVISED TIMETABLE IN RELATION TO PROPOSED CAPITAL
REORGANISATION AND PROPOSED CHANGE IN BOARD LOT SIZE

Reference is made to: (i) the announcement of the Company on 5 February 2024 in relation to the proposed Capital Reorganisation and the proposed Change in Board Lot Size (the “**Capital Reorganisation Announcement**”); (ii) the announcement of the Company on 9 February 2024 in relation to, among other things, the connected transaction of the Company in relation to the subscription of New Shares under Specific Mandate (the “**Subscription Announcement**”); and (iii) the announcement of the Company on 22 February 2024 in relation to, among other things, delay in despatch of the Circular and the revised expected timetable of the proposed Capital Reorganisation and Change in Board Lot Size (the “**Rescheduling Announcement**”, together with the Capital Reorganisation Announcement and the Subscription Announcement as the “**Announcements**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

DELAY IN DESPATCH OF CIRCULAR

As stated in the Rescheduling Announcement, the Circular containing, among other things: (i) details of the proposed Capital Reorganisation and the Change in Board Lot Size; (ii) details of the WE Subscription Agreement and the transaction contemplated thereunder; (iii) the recommendation from the Independent Board Committee to the Independent Shareholders in relation to the WE Subscription Agreement and the transaction contemplated thereunder; (iv) a letter of advice from the Independent Financial Adviser to the Independent Board Committee in relation to the WE Subscription Agreement and the transaction contemplated thereunder; and (v) a notice convening the SGM and related form of proxy, was expected to be despatched to the Shareholders on or before Friday, 15 March 2024.

As additional time is required to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular is expected to be postponed to a date on or before Thursday, 28 March 2024.

REVISED EXPECTED TIMETABLE IN RELATION TO PROPOSED CAPITAL REORGANISATION AND PROPOSED CHANGE IN BOARD LOT SIZE

In view of the delay in the despatch of the Circular, the expected timetable of the proposed Capital Reorganisation and the proposed Change in Board Lot Size is to be revised as follows:

Event(s)	Time and date 2024
Expected date of despatch of Circular together with the notice of the SGM and form of proxy	On or before Thursday, 28 March
Latest time for lodging transfers of Shares in order to qualify for attendance and voting at the SGM	4:30 p.m. on Monday, 29 April
Closure of register of members of the Company for determining the entitlement to attend and vote at the SGM	Tuesday, 30 April to Monday, 6 May (both dates inclusive)
Latest date and time for lodging forms of proxy for the SGM	10:00 a.m. on Saturday, 4 May
Record date for attendance and voting at the SGM	Monday, 6 May
Expected date and time for attendance and voting at the SGM	10:00 a.m. on Monday, 6 May
Publication of announcement of poll results of the SGM	Monday, 6 May
Register of members of the Company re-opens	Tuesday, 7 May

The following events are conditional on the fulfilment of the conditions for the implementation of the Capital Reorganisation and therefore the dates are tentative:

Expected effective date of the Capital Reorganisation	Wednesday, 8 May
First day of free exchange of existing share certificates of the Existing Shares for new share certificates of the New Shares	Wednesday, 8 May
Dealing in the New Shares commences	9:00 a.m. on Wednesday, 8 May
Original counter for trading in the Existing Shares in board lot size of 2,000 Existing Shares (in the form of existing share certificate(s) in silver colour) temporarily closes	9:00 a.m. on Wednesday, 8 May

Event(s)	Time and date 2024
Temporary counter for trading in the New Shares in board lots of 500 New Shares (in the form of existing share certificate(s) in silver colour) opens	9:00 a.m. on Wednesday, 8 May
Expected effective date of the Change in Board Lot Size	Thursday, 23 May
Original counter for trading in the New Shares in new board lot size of 8,000 New Shares (in the form of new share certificate(s) in red colour) re-opens	9:00 a.m. on Thursday, 23 May
Parallel trading in the New Shares (in the form of new share certificate(s) in red colour and existing share certificate(s) in silver colour) commences	9:00 a.m. on Thursday, 23 May
Designated broker starts to stand in the market to provide matching services for odd lots of the New Shares	9:00 a.m. on Thursday, 23 May
Designated broker ceases to stand in the market to provide matching services for odd lots of the New Shares	4:00 p.m. on Thursday, 13 June
Temporary counter for trading in the New Shares in board lot size of 500 New Shares (in the form of existing share certificate(s) in silver colour) closes	4:10 p.m. on Thursday, 13 June
Parallel trading in the New Shares (in the form of new share certificate(s) in red colour for the New Shares and existing share certificates) ends	4:10 p.m. on Thursday, 13 June
Last day for free exchange of existing share certificates for new share certificates for the Consolidated Shares	Monday, 17 June

By order of the Board
Peking University Resources (Holdings) Company Limited
Wong Kai Ho
Chairman

Hong Kong, 14 March 2024

As at the date of this announcement, the Board comprises executive Directors of Mr. Wong Kai Ho (Chairman), Mr. Wang Guiwu, Mr. Huang Zhuguang and Mr. Hou Ruilin; and the independent non-executive Directors of Mr. Chin Chi Ho, Stanley, Mr. Chung Wai Man and Mr. Hua Yichun.