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# 華潤置地有限公司 China Resources Land Limited

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1109)**

## **VOLUNTARY ANNOUNCEMENT LISTING OF A PUBLICLY TRADED INFRASTRUCTURE SECURITIES INVESTMENT FUND ON THE SHENZHEN STOCK EXCHANGE**

Reference is made to the announcement of China Resources Land Limited (the “**Company**”) dated 26 October 2023 in relation to the Proposed Spin-off (the “**Announcement**”). Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that, CAMC-China Resources Commercial Assets Closed-end Infrastructure Securities Investment Fund\* (華夏華潤商業資產封閉式基礎設施證券投資基金) (the “**REIT**”), being the Public Fund referred to in the Announcement, received the approval of registration from the CSRC on 24 November 2023. The REIT has been listed on the Shenzhen Stock Exchange since 14 March 2024 with trading code 180601.SZ. The short abbreviation of the REIT on the market is China Resources Commercial and the expanded abbreviation of the REIT on the market is CAMC-China Resources Commercial REIT. The OTC abbreviation of the REIT is CAMC-China Resources Commercial REIT.

The REIT offered 1 billion Units at the final offer price of RMB6.902 per Unit (the “**Final Offer Price**”). Based on the Final Offer Price, the total amount of gross proceeds from the Proposed Listing was approximately RMB6.902 billion. China Resources Commercial Asset has subscribed for 300 million Units, representing 30% of the total number of the Units in issue as a strategic investor. Immediately after the completion of the Proposed Spin-off, the Project Company is no longer a subsidiary of the Company and the accounts of the Project Company cease to be consolidated into the accounts of the Company.

Through the listing of the REIT, the Company is able to revitalize its infrastructure assets and avoid the adverse impact of long recovery period and low asset turnover rates in infrastructure investments. It also enhances the Company's rolling investment capability and sustainable operation, which is beneficial to the Company's long-term performance.

For further information about the REIT, please refer to the information published from time to time by the REIT on the website of the Shenzhen Stock Exchange ([www.szse.cn](http://www.szse.cn)).

By Order of the Board  
**China Resources Land Limited**  
**Li Xin**  
*Chairman*

PRC, 14 March 2024

*As at the date of this announcement, the executive directors of the Company are Mr. Li Xin, Mr. Zhang Dawei, Mr. Xie Ji, Mr. Guo Shiqing and Mr. Chen Wei; the non-executive directors of the Company are Mr. Dou Jian, Ms. Cheng Hong and Mr. Huang Ting; and the independent non-executive directors of the Company are Mr. Zhong Wei, Mr. Sun Zhe, Mr. Frank Chan Fan, Mr. Leong Kwok-kuen, Lincoln and Ms. Qin Hong.*

\* *For identification purpose only*