

ZHONGYUAN BANK CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(於中華人民共和國註冊成立的股份有限公司) (Stock Code of H Shares: 1216) (H股股份代號: 1216)

12 March 2024

Dear registered shareholder(s).

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing The Listing of Securities (the "Listing Rules") on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Zhongyuan Bank Co., Ltd. (the "Bank") is writing to inform you that the Bank has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which means any documents issued or to be issued by the Bank for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the websites of the Bank at www.zybank.com.cn and the Stock Exchange at www.hkexnews.hk in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the Actionable Corporate Communications (Note), the Bank recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the Bank's Hong Kong share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

If the Bank does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, the Bank will send the Actionable Corporate Communications in printed form in the future.

If you want to receive the Corporate Communications in printed form, please complete and return the enclosed Reply Form and send it to the Share Registrar or send an email to ZYBank.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

On behalf of the Board

ZHONGYUAN BANK CO., LTD.* GUO Hao

Chairman

Note: Actionable Corporate Communications refer to any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

* Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.

各位登記股東:

以電子方式發佈公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下香港聯合交易所有限公司(「**聯交所**」)證券上市規則(「**上市規則**」)第 2.07A 條,中原銀行股份有限公司*(「**本行**」)謹此通知 閣下,本行已採用以電子方式發佈公司通訊(「**公司通訊**」)之安排,該公司通訊是指本行為向其任何證券持有人提供資訊或提醒其採取行動而發佈或將要發佈的任何文件,包括但不限於(a) 董事報告、年度帳目以及審計報告副本及其財務摘要報告(如適用);(b)中期報告及其中期報告摘要(如適用);(c)會議通知;(d)上市文件;(e)通函;和(f)委任表格。

請注意,所有未來公司通訊的英文版和中文版將在本行網站 <u>www.zybank.com.cn</u> 和聯交所網站 <u>www.hkexnews.hk</u> 上提供,以代替印刷本。

徵集電子聯絡資料

為確保及時收到可供採取行動的公司通訊^(網註),本行建議 閣下透過掃描本函背頁之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者,閣下也可以簽署回條並交回本行的香港股份過戶登記處(「**過戶登記處**」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

如果本行沒有收到 関下的有效電子郵件地址,直至過戶登記處收到 関下有效的電子郵件地址前,本行將於日後以印刷本形式發送可供採取行動的公司通訊。

若 閣下希望收取公司通訊之印刷版,請填妥背頁之回條並交回過戶登記處,或發送電子郵件至 <u>ZYBank.ecom@computershare.com.hk</u>,並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意,收取未來公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效,此後將過期。

如 閣下對本函件有任何疑問,請於辦公時間星期一至五(香港公眾假期除外)上午9時正至下午6時正(香港時間)其間致電過戶登記處(852)2862 8688 查詢。

代表董事會 中原銀行股份有限公司* 郭浩 董事长

2024年3月12日

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To: Computershare Hong Kong Investor Services Limited (the "Share Registrar")

17M Floor, Hopewell Centre

183 Queen's Road East, Wan Chai, Hong Kong

(Please choose ONLY ONE of the options below)

致: 香港中央證券登記有限公司 (「過戶登記處」)

香港灣仔皇后大道東 183 號 合和中心 17M 樓

(請從以下選項中**只選擇其中一項**)

Personalized OR Code 專屬二維碼 Option 1: Provide your email address for receipt of future Actionable Corporate

Communications^(Note 3) of the Bank via electronic dissemination by scanning <u>your</u> personalized QR code

選項 1: 掃描 閣下專屬二維碼提供 閣下之電子郵件地址,以接收本行未來通過電子方 式發佈可供採取行動的公司通訊(附註3)

> You are **NOT required** to return this Reply Form if you choose "Option 1". 如選擇了「選項11, 閣下無須交向本回條。

Option 2: I/we hereby provide my/our email address in writing for receipt of future Actionable Corporate Communications (Note 3) of the following listed					
Company (the "Bank") via electronic dissemination 選項 2: 本人/吾等現以書面提供本人/吾等之的電子郵件地址,以確保收到以下上市公司(「本行」)未來通過電子方式發佈可供採取行動的公司通訊(<i>Plat</i> 3)					
Name of Securities holder(s) 證券持有人姓名: Name of the listed company 上市公司名稱: Zhongyuan Bank Co., Ltd.* 中原銀行股份有限公司*					
Email address 電郵地址: (Note 3 / 附註3)					

Option 3: I/we hereby request for receipt of Corporate Communications [#] in printed form (Please mark "✓" in the below box if applicable) 選項 3: 本人/吾等現要求收取公司通訊 [#] 印刷版 (如適用,請在以下方格內劃上「✓」號) receive future Corporate Communications [#] in printed copy and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Note 5) 收取未來公司通訊**的印刷本,並已知悉本指示由收取指示日期起計一年內有效。(附註5)				
☐ Printed English version 英文印刷本 ☐ Printed Chinese version 中文印刷本 ☐ Printed English and Chinese versions 中、英文印刷本				
Signature(s): ^(Note 1) 簽名: ^(附註 1)	Contact number: 聯絡電話號碼:	Date: 日期:		

- ार हाता. Any Repts Form with a signature or otherwise incorrection in the first shareholders should jointly sign this Reply Form in order to be valid. 論清楚班妥 國下乙所有資料。如屬雖名股東,則本因緣須由所有聯名股東聯合簽署,方為有效。 Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回緣若未有簽署或在其他方面填寫不正確,則將會作廢。

- 比於巴斯科本的被母級化共能人用與身分化物。 短數 實下學。 其事 Bank does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications"。 Actionable Corporate Communications feet to any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holders from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

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- 如本方沒有收到 關下的有效電子郵件地址。 關下無無效型有關發始公司避罪的通知。可供採取行動的公司通訊指任何該及要求要行人的證券持有人指示其凝如何行使其有關證券持有人的維持或作出選擇的公司通訊。 好 von provide more than one email addres to QR code, email, reply form and/or other means, only the laters, only the laters email addres to provided will be registered.
 如 阁下通道二维码、電郵、回錄及或其他方式提供多於一個的電子郵件地址,只有 阁下最後提供的電子郵件地址符合被形的查訊。

 明 Vi in the box in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received.
 如 阁下在道理3 方格内设计 / 1 號、卷序有電子郵件地址接管法,只有公司通讯的问题做查接收收。
 For the avoidance of doubt, the Bank does not accept any other instructions given on this Reply Form.
 参多在存錄,在本回錄上的任何部外指示,本行路不多理。
 Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Bank for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular ; and (f) a proxy form.
- form.

 於華另有註明,公司通訊乃指本行已發出或將子發出以供其任何證券的持有人參照或採取行動的任何文件,其中包括但不限於(a) 董事報告、年度帳目以及審計報告訓本以及財務擴要報告(如適用); (b) 中期報告其中期報告擴要(如適用); (c) 會議過知; (d) 上市文件; (e) 適高,和(f) 委任英格。

 * Zhongyuan Bank Co, Lid. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-sking business in Hong Kong.

 中級執行股份有限公司並非一家根據和行業條例(香港法例第155 章)之認可機構,並不受限於香港金融管理局的監督,亦不獲授權在香港經營銀行及/或接受存款業務。

 PERSONAL INFORMATION COLLECTION STATEMENT

 收集個人資料聲明

- 個人資料發明
 "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (the "PDPO").

 本蓉明中所指的「個人資料」與香港法例第 346 章 《個人資料 《風節》條例》(「《風雕條例》)「「《風雕條例》)」「「銀月條例》」「「銀月條例)」「「銀月條例」」「「銀月條例)」「「銀月條例」「「銀月條例」」「「銀月條例」「「銀月條例」」「「銀月條例」」「「銀月條例」」「「銀月條例」」「「銀月條例」」「「銀月條例」」「「銀月條例」」「「銀月條例」「「銀月條例」」「「現日條例」

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼:37

Hong Kong 香港

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