

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



復興亞洲絲路集團有限公司 RENAISSANCE ASIA SILK ROAD GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock code: 274)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 11 MARCH 2024

References are made to the circular (the “**Circular**”) and the notice (the “**Notice**”) convening of the extraordinary general meeting (the “**EGM**”) of Renaissance Asia Silk Road Group Limited (the “**Company**”) both dated 21 February 2024 in respect of the subscription of new shares under specific mandate. The Directors, Mr. Pan Feng attended the EGM in person, and Mr. Qiu Zhenyi, Mr. Xie Qiangming, Ms. Ng Ching, Mr. Xu Huiqiang, Dr. Liu Ka Ying Rebecca, Mr. Yang Jingang and Mr. Zhang Zhen attended the EGM by electronic means. Mr. Tse Sze Pan was unable to attend the EGM due to other work commitments. Unless the context otherwise requires, definitions and terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the ordinary resolutions (the “**Resolutions**”) as set out in the Notice proposed at the EGM held on 11 March 2024 were duly passed by the Independent Shareholders by way of poll.

As at the Latest Practicable Date, (i) Subscriber A beneficially held 46,397 Shares, representing approximately 0.002% of the issued share capital of the Company; and (ii) Subscriber B beneficially held 67,384,000 Shares, representing approximately 3.190% of the issued share capital of the Company. As at the date of the EGM, (i) Subscriber A beneficially holding 46,397 Shares, representing approximately 0.002% of the issued share capital of the Company; and (ii) Subscriber B beneficially holding 67,300,000 Shares, representing approximately 3.186% of the issued share capital of the Company. As at the Latest Practicable Date and the date of the EGM, the total number of issued Shares of the Company was 2,112,625,443 Shares. Subscriber A and Subscriber B had abstained from voting on the Resolutions proposed at the EGM. Accordingly, the Shareholders other than the Subscriber A and Subscriber B (the “**Independent Shareholders**”) holding a total of 2,045,279,046 Shares were entitled to attend, either in person or by proxy, and vote on the Resolutions proposed at the EGM. There was no Independent Shareholders who was entitled to attend but vote only against the Resolutions at the EGM.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results taken at the EGM in respect of the Resolutions are as follows:

Ordinary resolutions ^(Note)		Number of votes (approximate % of total number of votes cast)		Total number of votes cast
		For	Against	
1.	To approve, confirm and ratify the Subscription Agreement A and the transactions contemplated thereunder, including the grant of the specific mandate to allot and issue the Subscription Shares.	1,194,808,298 (100.00%)	0 (0.00%)	1,194,808,298 (100.00%)
2.	To approve, confirm and ratify the Subscription Agreement B and the transactions contemplated thereunder, including the grant of the specific mandate to allot and issue the Subscription Shares.	593,490,124 (100.00%)	0 (0.00%)	593,490,124 (100.00%)

Note: The full text of the Resolutions is set out in the Notice.

As more than 50% of the votes were cast in favour of the Resolutions, the Resolutions was duly passed by the Independent Shareholders as the ordinary resolutions of the Company.

By order of the Board
Renaissance Asia Silk Road Group Limited
Qiu Zhenyi
Chairman of the Board

Hong Kong, 11 March 2024

As at the date of this announcement, the Board comprises the following Directors, namely,

<i>Executive Directors:</i>	<i>Non-executive Directors:</i>	<i>Independent non-executive Directors:</i>
Mr. Qiu Zhenyi (<i>Chairman of the Board</i>)	Ms. Ng Ching Mr. Xu Huiqiang	Dr. Liu Ka Ying Rebecca Mr. Tse Sze Pan Mr. Yang Jingang Mr. Zhang Zhen
Mr. Pan Feng Mr. Xie Qiangming		