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河南金源氫化化工股份有限公司

Henan Jinyuan Hydrogenated Chemicals Co., Ltd.*

(A joint stock company incorporated in the People's Republic of China with limited liability liability)

(Stock Code: 2502)

**INSIDE INFORMATION
APPLICATION FOR THE FULL CIRCULATION
OF SHARES BY THE COMPANY**

This announcement is made by Henan Jinyuan Hydrogenated Chemicals Co., Ltd.* (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules, namely under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)).

References are made to the China Securities Regulatory Commission (the “**CSRC**”) Announcement [2019] No. 22 “Guidelines on Application for “Full Circulation” of Domestic Unlisted Shares of H-share Companies” (《H股公司境內未上市股份申請“全流通”業務指引》) issued by the CSRC on 14 November 2019 and amended on 10 August 2023, and the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) issued by the CSRC on 17 February 2023 regarding the procedures to apply for full circulation of shares by companies whose H shares are listed on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of the Company is pleased to announce that the Company has submitted an application (the “**Application**”) to the CSRC on 11 March 2024 in respect of the conversion of all of its unlisted shares (the “**Unlisted Shares**”) into overseas listed shares that are listed in the Stock Exchange (the “**H Shares**”) of the Company.

Subject to obtaining all the relevant registration with and/or approvals from the relevant regulatory authorities (including but not limited to the CSRC and the Stock Exchange) and the compliance with all the applicable laws and regulations, such Unlisted Shares shall be converted into H Shares and be eligible to be listed and traded on the Main Board of the Stock Exchange.

Pursuant to the Articles of Association of the Company, no further shareholders’ approval of the Company will be required for the conversion of such Unlisted Shares into H Shares. As at the date of this announcement, the Company has not completed the registration with the CSRC in respect of the Application. The Company will make further announcements on the progress and details of the Application as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Henan Jinyuan Hydrogenated Chemicals Co., Ltd.*
Wang Zengguang
Executive Director

Hong Kong, 11 March 2024

As at the date of this announcement, the executive directors of the Company are Mr. WANG Zengguang and Mr. QIAO Erwei; the non-executive directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Kaibao and Mr. WANG Lijie; and the independent non-executive directors of the Company are Ms. WONG Yan Ki Angel, Mr. DI Zhigang and Ms. LEUNG Sin Yeng Winnie.

* *For identification purposes only*