

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “D. Other information — 10. Consents of experts” in Appendix IV of this document; and
- (b) a copy of each of the material contracts referred to in “B. Further Information about our business — 1. Summary of material contracts” in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.lscx.com.cn during a period of 14 days from the date of this document:

- (a) the Memorandum and Articles of Association;
- (b) the Accountants’ Report prepared by KPMG, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the years ended 31 December 2020, 2021 and 2022 and the nine months ended 30 September 2023;
- (d) the report from KPMG in respect of the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix IIA to this document;
- (e) the letters in respect of the profit estimate of our Group from KPMG, the reporting accountants, and China Sunrise Capital Limited, the Sole Sponsor, the texts of which are set out in Appendix IIB to this document;
- (f) the legal opinions issued by Jingtian & Gongcheng, our PRC legal advisers in respect of our Group’s certain general business operations and property interests in the PRC;
- (g) the letter of advice from Conyers Dill & Pearman, our legal advisers as to Cayman Islands law, summarising certain aspects of the company law of the Cayman Islands, referred to in Appendix III to this document;
- (h) the service agreements (including letters of appointment) with each of our Directors referred to in “C. Further information about our Directors and substantial Shareholders — 1. Directors — (b) Particulars of service agreements and letters of appointment” in Appendix IV to this document;
- (i) the material contracts referred to in “B. Further information about our business — 1. Summary of material contracts” in Appendix IV to this document;

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- (j) the written consents referred to in “D. Other information — 10. Consents of experts” in Appendix IV to this document;
- (k) the industry report issued by iResearch;
- (l) the rules of the Share Option Scheme; and
- (m) the Cayman Companies Act.