

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware of, as at the Latest Practicable Date and immediately following the completion of the [REDACTED] and the [REDACTED] (and without taking into account any Shares which may be allotted and issued upon the exercise of the [REDACTED] and any options that may be granted under the Share Option Scheme), the following persons/entities will have interests or short positions in our Shares or underlying Shares which will be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group:

Name of substantial Shareholder	Capacity/ Nature of interest	As at the Latest Practicable Date		Immediately following the completion of the [REDACTED] and the [REDACTED]	
		Number of Shares ⁽¹⁾	Approximate percentage of shareholding	Number of Shares ⁽¹⁾	Approximate percentage of shareholding
Ka Lok BVI	Beneficial owner	19,000,000 (L)	95.00%	[REDACTED] (L)	[REDACTED]
Quartet Yutong BVI ⁽²⁾	Interest in corporation	19,000,000 (L)	95.00%	[REDACTED] (L)	[REDACTED]
Mr. Zhao ⁽²⁾	Interest in controlled corporation	19,000,000 (L)	95.00%	[REDACTED] (L)	[REDACTED]
Remit Sheng BVI ⁽³⁾	Interest in corporation	19,000,000 (L)	95.00%	[REDACTED] (L)	[REDACTED]
Mr. Yu ⁽³⁾	Interest in controlled corporation	19,000,000 (L)	95.00%	[REDACTED] (L)	[REDACTED]
Ms. Shu ⁽⁴⁾	Interest of spouse	19,000,000 (L)	95.00%	[REDACTED] (L)	[REDACTED]

Notes:

- (1) The letter “L” denotes the person’s long position in the Shares.
- (2) Ka Lok BVI is owned as to 57.77% by Quartet Yutong BVI, which is in turn solely owned by Mr. Zhao. By virtue of the SFO, each of Quartet Yutong BVI and Mr. Zhao is deemed to be interested in the Shares in which Ka Lok BVI is interested.
- (3) Ka Lok BVI is owned as to 35.55% by Remit Sheng BVI, which is in turn solely owned by Mr. Yu. By virtue of the SFO, each of Remit Sheng BVI and Mr. Yu is deemed to be interested in the Shares in which Ka Lok BVI is interested.
- (4) Ms. Shu is the spouse of Mr. Yu. By virtue of the SFO, Ms. Shu is deemed to be interested in all the Shares held by Mr. Yu.

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Save as disclosed in the above table, our Directors are not aware of any person who will or any entity which will, immediately following the completion of the [REDACTED] and the [REDACTED] (without taking into account any Shares which may be allotted and issued upon the exercise of the [REDACTED] and the options that may be granted under the Share Option Scheme), have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.