

**IMPORTANT**

*IMPORTANT: If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.*

**Lesi Group Limited**  
**樂思集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**[REDACTED]**

**Total number of the [REDACTED] under : [REDACTED] Shares (subject to the the [REDACTED] [REDACTED])**  
**Number of [REDACTED] : [REDACTED] Shares (subject to [REDACTED])**  
**Number of [REDACTED] : [REDACTED] Shares (subject to the [REDACTED] and [REDACTED])**  
**[REDACTED] : Not more than HK\$[REDACTED] per [REDACTED], plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars and subject to refund)**  
**Nominal value : US\$0.001 per Share**  
**[REDACTED] : [REDACTED]**  
**Sole Sponsor and [REDACTED]**



**華升資本**  
CHINA SUNRISE CAPITAL

**[REDACTED] and [REDACTED]**  
**[REDACTED] and [REDACTED] (in alphabetical order)**  
**[REDACTED]**

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The [REDACTED] is expected to be determined by agreement between the [REDACTED], for themselves and on behalf of the [REDACTED], and our Company on or before [REDACTED] or such later time as may be agreed between the parties. If, for any reason, the [REDACTED], for themselves and on behalf of the [REDACTED], and our Company are unable to reach an agreement on the [REDACTED] by [REDACTED], the [REDACTED] will not proceed and will lapse immediately. The [REDACTED] will be not more than HK\$[REDACTED] per Share and is expected to be not less than HK\$[REDACTED] per Share. Investors applying for the [REDACTED] must pay, on application, the maximum [REDACTED] of HK\$[REDACTED] for each [REDACTED] together with brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% subject to refund if the [REDACTED] is lower than HK\$[REDACTED]. Further details are set forth in “Structure of the [REDACTED]” and “How to apply for the [REDACTED]” in this document.

Prior to making an investment decision, prospective investors should carefully consider all of the information set out in this document, in particular, the risk factors set out in “Risk factors” in this document.

Pursuant to the termination provisions contained in the [REDACTED] in respect of the [REDACTED], the [REDACTED], for themselves and on behalf of the [REDACTED], has the right in certain circumstances, in its absolute discretion, to terminate the obligations of the [REDACTED] pursuant to [REDACTED] at any time prior to 8:00 a.m. on the [REDACTED]. Further details of the terms of the termination provisions are set out in “[REDACTED] — [REDACTED] arrangements and expenses — [REDACTED] — Grounds for termination” in this document. It is important that you refer to that section for further details.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, delivered, pledged or transferred within the United States, or to, or for the account or benefit of U.S. persons, except that the [REDACTED] may be offered, sold or delivered (i) within the United States in reliance on an exemption from registration under the U.S. Securities Act provided by, and in accordance with the restrictions of, Rule 144A under the U.S. Securities Act or another exemption from registration under the U.S. Securities Act; and (ii) in offshore transactions outside the United States in reliance on Regulation S under the U.S. Securities Act.

**[REDACTED]**

**[REDACTED]**

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[REDACTED]