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KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED
京基金融國際 (控股) 有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01468)

**(I) POLL RESULTS OF THE EXTRAORDINARY
GENERAL MEETING HELD ON 8 MARCH 2024;
(II) REMOVAL OF DIRECTOR;
AND
(III) CONTINUED SUSPENSION OF TRADING**

Reference is made to the notice (the “**EGM Notice**”) and the circular (“**Circular**”) of Kingkey Financial International (Holdings) Limited (the “**Company**”) both dated 19 February 2024, in respect of the extraordinary general meeting (“**EGM**”) of the Company convened to be held on 8 March 2024. Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

The Board announces that on 8 March 2024, save for the ordinary resolutions numbered 9 to 11, the proposed resolutions (“**Proposed Resolutions**”) set out in the EGM Notice were taken out by the poll. The poll results are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	THAT the “General Mandate” as defined in the Company’s circular dated 28 July 2023 (the “ 2023 AGM Circular ”) granted by the shareholders of the Company (the “ Shareholders ”) to the directors of the Company (the “ Directors ”) at the annual general meeting of the Company held on 7 September 2023 (“ 2023 AGM ”) to allot, issue, and deal with unissued shares in the Company (the “ Shares ”) or securities convertible into Shares or options, warrants, or similar rights to subscribe for any Shares or such convertible securities (the “ Derivatives ”) and to make or grant offers, agreements, or options that would or might require the exercise of such powers (re-defined herein as the “ Issue Mandate ”), on the terms and conditions as set out in resolution numbered 4 (“ Resolution No. 4 ”) of the notice of the 2023 AGM dated 28 July 2023 (the “ 2023 AGM Notice ”), be revoked absolutely with immediate effect upon the passing of this resolution;	2,938,401,020 (43.80%)	3,770,593,065 (56.20%)
2.	THAT the “General Extension Mandate” as defined in the 2023 AGM Circular, granted by the Shareholders to the Directors at the 2023 AGM to extend the Issue Mandate (redefined herein as the “ Extended Issue Mandate ”) on the terms and conditions as set out in resolution numbered 6 (“ Resolution No. 6 ”) of the 2023 AGM Notice, by the addition thereto of such number of Shares that are repurchased by the Company under the “Repurchase Mandate” granted to the Directors at the 2023 AGM and as more particularly set out in resolution numbered 5 (“ Resolution No. 5 ”) of the 2023 AGM Notice, be revoked absolutely with immediate effect upon the passing of this resolution;	2,933,972,021 (43.76%)	3,770,348,065 (56.24%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
3.	THAT Mr. Mong Cheuk Wai be and is hereby removed as a Director pursuant to Article 83(5) of the articles of association of the Company (the “ Articles ”) and all other directorships, committee memberships and/or positions (if any) of the Company and its subsidiaries (collectively, the “ Group ”) and, for the avoidance of doubt, all power, authority, mandate or signatories (if any) previously conferred to him by the Company, other member of the Group, the board of directors of the Company (the “ Board ”) or the boards of directors of the Company’s subsidiaries (the “ Subsidiary Boards ”) be and are hereby absolutely revoked, in each case with immediate effect upon the passing of this resolution;	2,918,468,734 (43.53%)	3,786,371,352 (56.47%)
4.	THAT Ms. Mak Yun Chu be and is hereby removed as a Director pursuant to Article 83(5) of the Articles and all other directorships, committee memberships and/or positions (if any) of the Group and, for the avoidance of doubt, all power, authority, mandate or signatories (if any) previously conferred to her by the Company, other member of the Group, the Board or the Subsidiary Boards be and are hereby absolutely revoked, in each case with immediate effect upon the passing of this resolution;	2,913,088,733 (43.48%)	3,786,141,352 (56.52%)
5.	THAT Mr. Hung Wai Che be and is hereby removed as a Director pursuant to Article 83(5) of the Articles and all other directorships, committee memberships and/or positions (if any) of the Group and, for the avoidance of doubt, all power, authority, mandate or signatories (if any) previously conferred to him by the Company, other member of the Group, the Board or the Subsidiary Boards be and are hereby absolutely revoked, in each case with immediate effect upon the passing of this resolution;	2,915,838,733 (43.51%)	3,786,081,352 (56.49%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
6.	THAT Mr. Leung Siu Kee be and is hereby removed as a Director pursuant to Article 83(5) of the Articles and all other directorships, committee memberships and/or positions (if any) of the Group and, for the avoidance of doubt, all power, authority, mandate or signatories (if any) previously conferred to him by the Company, other member of the Group, the Board or the Subsidiary Boards be and are hereby absolutely revoked, in each case with immediate effect upon the passing of this resolution;	2,914,370,733 (43.50%)	3,786,041,352 (56.50%)
7.	THAT Mr. Chan Ting Fung be and is hereby removed as a Director pursuant to Article 83(5) of the Articles and all other directorships, committee memberships and/or positions (if any) of the Group and, for the avoidance of doubt, all power, authority, mandate or signatories (if any) previously conferred to him by the Company, other member of the Group, the Board or the Subsidiary Boards be and are hereby absolutely revoked, in each case with immediate effect upon the passing of this resolution;	2,913,882,734 (43.49%)	3,786,491,352 (56.51%)
8.	THAT each and every Director(s) (if any) appointed by the Board but without the approval of the general meeting of the Company during the period commencing on the date of the notice of requisition (the “ Requisition Notice ”) dated on or around 17 January 2024 to convene an extraordinary general meeting (the “ EGM ”) and ending on the day of the holding of the EGM (or any adjournment thereof), both dates inclusive, be and are hereby removed as Director(s) (if any) with immediate effect upon the passing of this resolution, with the removal of each such Director(s) (if any) being put to vote individually as a subparagraph of this resolution;	2,934,068,733 (43.78%)	3,768,421,351 (56.22%)
9.	THAT Mr. Wong Kwok Kuen (王國權) be and is hereby appointed as an independent non-executive Director of the Company with immediate effect upon passing of this ordinary resolution;	Not applicable	Not applicable

Ordinary Resolutions		Number of Votes (%)	
		For	Against
10.	THAT Mr. Chan Wai Cheung Admiral (陳偉璋) be and is hereby appointed as an independent non-executive Director of the Company with immediate effect upon passing of this ordinary resolution;	Not applicable	Not applicable
11.	THAT Ms. Chung Mei Yiu Anita (鍾美瑤) be and is hereby appointed as an independent non-executive Director of the Company with immediate effect upon passing of this ordinary resolution;	Not applicable	Not applicable
12.	THAT Mr. Chen Jiajun be and is hereby removed as an executive Director of the Company with effect from the date of this resolution.	3,696,367,113 (55.10%)	3,012,023,072 (44.90%)
Special Resolution		Number of Votes (%)	
		For	Against
13.	THAT subject to and conditional upon the approval of the Registrar of Companies in the Cayman Islands being obtained, the English name of the Company be and is hereby changed from “Kingkey Financial International (Holdings) Limited” to “UKF (Holdings) Limited” and the Chinese name “英裘 (控股) 有限公司” to be adopted as the secondary name of the Company to replace its existing Chinese name “京基金融國際 (控股) 有限公司” (the “ Proposed Change of Company Name ”), and Mr. Chen Jiajun be and is hereby authorised to do all such acts, deeds and things and execute all such documents as he considers necessary or expedient in connection with the implementation of or in order to give effect to the Proposed Change of Company Name.	2,842,599,742 (42.41%)	3,860,010,343 (57.59%)

As at the date of the EGM, the total number of issued Shares of the Company was 7,629,963,067, representing the total number of Shares entitling the Shareholders to attend and vote for and against the Proposed Resolutions. No Shareholder was required under the Listing Rules to abstain from voting on the Proposed Resolutions at the EGM.

In relation to ordinary resolutions numbered 9 to 11, the Company has not received the notice of willingness to be elected from the persons proposed to be elected as Directors in compliance with article 85 of the articles of association of the Company. Upon seeking advice from the Company's legal adviser as to Cayman Islands law, the said ordinary resolutions were not put forward to the Shareholders for consideration and approval by the Shareholders at the EGM.

As less than 50% of the votes were cast in favour of the ordinary resolutions numbered 1 to 8, such resolutions were not passed by the Shareholders as ordinary resolutions of the Company. As less than 75% of the votes were cast in favour of the special resolution numbered 13, such resolution was not passed by the Shareholders as special resolution of the Company.

As more than 50% of the votes were cast in favour of ordinary resolution numbered 12, such resolution was passed by the Shareholders as ordinary resolution of the Company.

The Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

The Board would like to report that, apart from Mr. Chen Jiajun ("**Mr. Chen**"), all the Directors attended the EGM in person.

REMOVAL OF DIRECTOR

The Board announces that, as the ordinary resolution numbered 12 in relation to the removal of Mr. Chen as an executive Director was passed at the EGM, Mr. Chen is no longer an executive Director after the EGM.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended since 11:18 a.m. on Friday, 2 February 2024 and will continue to be suspended pending the release of another announcement which constitutes inside information of the Company.

Shareholders and potential investors are accordingly advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Kingkey Financial International (Holdings) Limited
Mong Cheuk Wai
Chairman and Executive Director

Hong Kong, 8 March 2024

As at the date of this announcement, the executive Director is Mr. Mong Cheuk Wai; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung.