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China Medical & HealthCare Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

ELECTIONS OF MEANS OF RECEIPT AND LANGUAGE OF CORPORATE COMMUNICATIONS

Following the approval of the adoption of the New Bye-Laws by the Shareholders at the SGM held on 1 March 2024, the Company announces that, in accordance with Rules 2.07A and 2.07B of the Listing Rules and the New Bye-Laws of the Company, it is making arrangements to ascertain the preferences of Shareholders in respect of means of receipt and language of the Corporate Communications.

If the Company does not receive a duly completed and signed Reply Form or does not receive a response indicating the objection from the Shareholder by 5 April 2024, such Shareholder will be deemed to have consented to receive the Website Version for the Company's future Corporate Communications.

Reference is made to the announcement and circular (“**Circular**”) of the Company dated 30 January 2024 and 8 February 2024 respectively in relation to the proposed adoption of the New Bye-Laws. Unless otherwise defined, term used in this announcement shall have the same meaning as defined in the Circular.

INTRODUCTION

Following the approval of the adoption of the New Bye-Laws by the Shareholders at the SGM held on 1 March 2024, the Company announces that, in accordance with Rules 2.07A and 2.07B of the Listing Rules and the New Bye-Laws of the Company, it is making arrangements to ascertain the preferences of Shareholders in respect of means of receipt and language of the Corporate Communications.

For the purpose of environmental protection and enhance efficient communications with the Shareholders, and as permitted under all applicable laws and regulations and the New Bye-Laws, the Company recommends the Shareholders to select the Website Version for receiving future Corporate Communications. If the Company does not receive a duly completed and signed Reply Form or does not receive a response indicating the objection from the Shareholder by 5 April 2024, such Shareholder will be deemed to have consented to receive the Website Version for the Company's future Corporate Communications. However, Shareholders shall have the right at any time by Reasonable Prior Notice in writing to the Share Registrar to change their choice of preferred means of receipt and/or language of the Corporate Communications.

PROPOSED ARRANGEMENTS

In accordance with Rules 2.07A and 2.07B of the Listing Rules, the following arrangements will be made by the Company:

1. The Company will send the First Letter to the Shareholders on 8 March 2024 together with the Reply Form, in both English and Chinese, to enable them to elect any one of the following options:

Option 1: to access all future Corporate Communications by electronic means through the Company's websites at www.cmhg.com.hk and www.irasia.com/listco/hk/cmhg/ (the "**Website Version**") only, instead of receiving printed copies by mails, and receive a printed or an email notification of the publication of the Corporate Communications on the Company's websites; or

Option 2: to receive the printed English version of all future Corporate Communications by post only; or

Option 3: to receive the printed Chinese version of all future Corporate Communications by post only; or

Option 4: to receive both the printed English and Chinese versions of all future Corporate Communications by post.

The Reply Form should be duly completed, signed and returned by post using the freepost mailing label or by hand delivery to the Company c/o the Share Registrar at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 383-ecom@hk.tricorglobal.com on or before 5 April 2024.

The First Letter explains that if the Company does not receive a duly completed and signed Reply Form or does not receive a response indicating an objection from the Shareholder on or before 5 April 2024, and until the Shareholders inform the Company c/o the Share Registrar by Reasonable Prior Notice in writing to 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 383-ecom@hk.tricorglobal.com, such Shareholders will be deemed to have consented to receive the Website Version of all future Corporate Communications, and a notification of the publication of the Corporate Communications on the Company’s websites will be sent to such Shareholders in the future.

2. For those Shareholders who choose to receive the Corporate Communications in printed form, the Company will send printed copies of the Corporate Communications to the Shareholder in the language version(s) selected by the Shareholder together with the Second Letter and the Change Request Form, both in English and Chinese, specifying that the Corporate Communications prepared in the other language will be available upon request, unless and until the Shareholder notifies the Share Registrar in writing to 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 383-ecom@hk.tricorglobal.com that the Shareholder wishes to receive a different language (or, as the case may be, in both languages) or Website Version of Corporate Communications.

Please note that the preference in receiving Corporate Communications and Actionable Corporate Communications in printed form of a Shareholder will be valid from the receipt date of the Shareholder’s instruction to 31 December in the next year unless being revoked or superseded (whichever is earlier). Further request in writing will be required if a Shareholder prefers to continue receiving printed copy of future Corporate Communications and Actionable Corporate Communications.

3. For Shareholders who elect to receive the Website Version of future Corporate Communications, the Company will request such Shareholders to provide an email address in the Reply Form or the Change Request Form for the purposes of receiving (i) email notifications for the publication of the relevant Corporate Communications on the Company’s websites as and when Corporate Communications are published on the Company’s websites; and (ii) all future Actionable Corporate Communications in electronic form from the Company. It is the responsibility of the Shareholders to provide email address that is valid and functional. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any “non-delivery” message.

If no valid and functional email address is provided by a Shareholder in the Reply Form or the Change Request Form or if a Shareholder is otherwise deemed to have consented to receiving the Website Version of future Corporate Communications, the Company will send to such Shareholder by post (i) a notification letter for the publication of Corporate Communications on the Company's websites; and (ii) all future Actionable Corporate Communications in printed form, until such time when such Shareholder has provided a valid and functional email address to the Share Registrar for receiving the same.

4. When each printed version of Corporate Communication is sent by the Company to a Shareholder in accordance with the arrangements described in paragraph 2 above, the Second Letter and the Change Request Form will be attached to or printed in the relevant Corporate Communication, specifying that the Corporate Communication prepared in the other language will be available upon request. The Second Letter and the Change Request Form will be in English and Chinese. By completing and returning the Change Request Form to the Share Registrar, the Shareholder may elect (i) to receive future Corporate Communications in printed version or in Website Version; or (ii) to change the language in which the Shareholder receives Corporate Communications in printed version.
5. Shareholders are entitled at any time by Reasonable Prior Notice in writing to the Company c/o the Share Registrar at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 383-ecom@hk.tricorglobal.com to (i) change their choice of means of receipt and/or language of future Corporate Communications; or (ii) change the language in which they receive Corporate Communications in printed version. If for any reason such Shareholders should have difficulty in accessing the Website Version, the Company will upon request send the printed version of Corporate Communications to such Shareholders free of charge.
6. All future Corporate Communications in both English and Chinese versions will be available on the Company's websites at www.cmhg.com.hk and www.irasia.com/listco/hk/cmhg/ in an accessible format. Electronic copies of all such Corporate Communications in both languages will be submitted to the Stock Exchange for publication on its website at www.hkexnews.hk pursuant to the Listing Rules.
7. The Share Registrar of the Company provides a dial-up hotline service at (852) 2980 1333 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays) to enable the Shareholders to make enquiries of the Company's proposed arrangements set out above.

8. The First Letter and the Second Letter will indicate that printed copies of the English and Chinese versions of all future Corporate Communications will be available from the Company or the Share Registrar upon request, as well as on the Company’s websites at www.cmhg.com.hk and www.irasia.com/listco/hk/cmhg/ and on the Stock Exchange’s website at www.hkexnews.hk, and that the dial-up hotline service has been provided.

DEFINITIONS

Term used in this announcement shall have the same meaning as defined in the Circular. In this announcement, unless the context otherwise requires, the following terms have the following meanings:

“Actionable Corporate Communication(s)”	any corporate communication from the Company that seeks instructions from the Shareholders on how they wish to exercise their rights or make an election as the Shareholders, including but not limited to, election forms in connection with a dividend payment, excess application forms in connection with a rights issue or open offer, applications forms for assured entitlement under an open offer, acceptance forms in connection with takeovers, mergers and share buy-backs, and provisional allotment letters in connection with a rights issue
“Board”	the board of Directors
“Change Request Form”	a form with postage paid (for posting within Hong Kong only) requesting for a change in a relevant Shareholder’s choice of means of receipt and/or language of the Corporate Communications, to be attached to the Second Letter
“Company”	China Medical & HealthCare Group Limited, a company incorporated in Bermuda with limited liability, the issued shares of which are listed on the main board of the Stock Exchange (Stock Code: 383)

“Corporate Communication(s)”	any document(s) issued or to be issued by the Company for the information or action of holders of any of the Company’s securities or the investing public as defined in Rule 1.01 of the Listing Rules, including but not limited to (i) directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (ii) interim report and, where applicable, its summary interim report; (iii) a notice of meeting; (iv) a listing document; (v) a circular; (vi) a proxy form; and (vii) reply slips
“Director(s)”	director(s) of the Company
“First Letter”	the letter dated 8 March 2024 to be sent by the Company to the Shareholders containing the information described in paragraphs 1 and 8 under the heading of “Proposed Arrangements” in this announcement
“Listing Rules”	Rules Governing the Listing of Securities on the Stock Exchange
“Reasonable Prior Notice”	the prior written notice of not less than seven days
“Reply Form”	a reply form with postage paid (for posting within Hong Kong only) for the election of means of receipt and language of Corporate Communications, to be attached to the First Letter
“Second Letter”	the letter together with the Change Request Form to be sent by the Company to the Shareholders containing information described in paragraph 2 under the heading of “Proposed Arrangement” in this announcement
“Share(s)”	ordinary share(s) of the Company
“Shareholder(s)”	registered holder(s) of the Share(s)

“Share Registrar” Tricor Tengis Limited, the Hong Kong branch share registrar and transfer office of the Company

“Stock Exchange” The Stock Exchange of Hong Kong Limited

By Order of the Board
China Medical & HealthCare Group Limited
Kong Muk Yin
Executive Director

Hong Kong, 8 March 2024

As at the date of this announcement, the Board comprises Mr. Kong Muk Yin, Mr. Guo Meibao and Mr. Zhou Haiying being the Executive Directors; Mr. Lee Seng Hui (Chairman), Mr. Mark Wong Tai Chun and Mr. Gao Zhaoyuan being the Non-Executive Directors; and Mr. Zhang Jian, Dr. Xia Xiaoning, Dr. Wong Wing Kuen, Albert and Ms. Yang Lai Sum, Lisa being the Independent Non-Executive Directors.