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XINDA INVESTMENT HOLDINGS LIMITED

鑫達投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1281)

PROFIT WARNING —REDUCTION LOSS

This announcement is made by Xinda Investment Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company informs the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management account of the Group for the year ended 31 December 2023 (the “**Year 2023**”) and the information currently available to the Group, the Group is expected to record a net loss of approximately RMB22,000,000 to RMB32,000,000 attributable to owners of the Company in Year 2023, while there was a net loss of RMB306,368,000 attributable to owners of the Company in year ended 31 December 2022 (the “**Year 2022**”), a significant reduction in losses.

According to the information currently available to the Board, the substantial decrease in loss attributable to owners of the Company is mainly attributable to, among others, the following factors: (i) the Group recognized a net loss of approximately RMB265,854,000 from the share of result of associate accounted for using the equity method for the Year 2022, while a net profit of approximately RMB30,000,000 was recognized for the Year 2023; and (ii) due to uncertain investment expectations in the Year 2023, the Group made an impairment provision of approximately RMB51,000,000 for the incremental distribution network project in Xinjiang Hefeng Industrial Park.

As the Company is still in the process of preparing and finalising the annual results for the Year 2023, the information contained in this announcement is only a preliminary assessment made by the Board and the Company’s management based on a preliminary review of the unaudited consolidated management account of the Group for the year ended 31 December 2023 and the information currently available to the Group, which has not been audited nor confirmed by the auditors or the audit committee of the Company, and is subject to finalisation and adjustments. The results announcement for the Year 2023 of the Group is expected to be published in the end of March 2024.

The Shareholders and the potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
Xinda Investment Holdings Limited
Wei Qiang
Chairman

Hebei, 8 March 2024

As at the date of this announcement, the executive Director is Mr. Wei Qiang, and the independent non-executive Directors are Dr. Han Qinchun, Mr. Wong Yik Chung, John and Mr. Feng Zhidong.