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**TIMELESS RESOURCES HOLDINGS LIMITED**

**天時資源控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 8028)**

**CHANGE OF CLOSING DATE OF  
PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



Reference is made to the announcement of Timeless Resources Holdings Limited (the “**Company**”) dated 4 March 2024 (the “**Announcement**”) in relation to the placing of new shares under General Mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

On 8 March 2024 (after trading hours), the Company and the Placing Agent have entered into a supplemental agreement, pursuant to which the Closing Date has been changed to 22 March 2024 or such other date as the Company and the Placing Agent may agree in writing.

Save and except for the aforesaid change of the Closing Date, all other terms of the Placing Agreement shall remain unchanged and the Placing Agreement shall remain in full force and effect.

**Shareholders and potential investors of the Shares should note that Placing is subject to the fulfilment of the conditions precedent to the Completion and may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**TIMELESS RESOURCES HOLDINGS LIMITED**  
**Felipe Tan**  
*Chairman*

Hong Kong, 8 March 2024

*Executive Directors:*

Mr. Felipe Tan (Chairman)

Mr. Ronald Tan

*Independent non-executive Directors:*

Ms. Chan Choi Ling

Mr. Lam Kwai Yan

Mr. Yu Leung Fai

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the date of its publication and on the Company’s website at [www.timeless.com.hk](http://www.timeless.com.hk).*