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**Lesi Group Limited**  
**樂思集團有限公司**  
(the “Company”)

*(Incorporated in the Cayman Islands with limited liability)*

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- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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*This announcement is made by order of the board (the “**Board**”) of directors (the “**Directors**”) of the Company. The Directors collectively and individually accept responsibility for the accuracy of this announcement.*

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Company has appointed China Sunrise Capital Limited and China Sunrise Securities (International) Limited as its overall coordinators.

Further announcement(s) shall be made by the Company in accordance with the Listing Rules as and when appropriate in case of any further appointment or termination of appointment of overall coordinator(s).

By Order of the Board  
**Lesi Group Limited**  
**Zhao Libing**  
*Chairman and Executive Director*

Hong Kong, 3 November 2023

*As at the date of this announcement, Directors and proposed Directors named in the application to which this announcement relates are (i) Mr. Zhao Libing, Mr. Yu Canliang, Mr. Nie Jiang and Ms. Shu Qing as executive Directors; (ii) Ms. Chang Qing as non-executive Director; and (iii) Mr. Lu Yao, Ms. Zheng Hong and Mr. Hu Hui as proposed independent non-executive Directors.*