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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**DAFENG PORT HESHUN TECHNOLOGY COMPANY LIMITED**

**(大豐港和順科技股份有限公司)**

*(incorporated in the Cayman Islands with limited liability)*

**(the “Issuer”)**

**(Stock Code: 8310)**

**U.S.\$31,000,000 5.45 per cent. Credit Enhanced Guaranteed Bonds due 2027  
unconditionally and irrevocably guaranteed by**

**JIANGSU YANCHENG PORT DAFENG PORT DEVELOPMENT GROUP CO., LTD.**

**(江蘇鹽城港大豐港開發集團有限公司)**

**(formerly known as JIANGSU DAFENG HARBOR HOLDINGS LIMITED**

**(江蘇大豐海港控股集團有限公司))**

*(incorporated in the People's Republic of China with limited liability)*

**(the “Guarantor”)**

**with an irrevocable Standby Letter of Credit provided by  
Bank of Jiangsu Co., Ltd, Yancheng Branch**

**(the “Bonds”)**

**(Stock Code: 4543)**

*Joint Global Coordinators and Joint Lead Managers*

**BOSC International**

**Soochow Securities (Hong Kong)**

*Joint Lead Managers*

**Industrial Bank Co.,  
Ltd. Hong Kong  
Branch**

**CNCB Capital**

**Huatai International**

**Shenwan Hongyuan (H.K.)**

**ChangJiang Securities  
(HK)**

**Essence International**

**Sigma Capital**

**JA Securities**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the information memorandum relating thereto dated 4 March 2024. Listing of, and permission to deal in, the Bonds is expected to become effective on 8 March 2024.

Hong Kong, 7 March 2024

*As at the date of this announcement, the directors of the Issuer are Mr. Zhao Liang, Mr. Ji Longtao, Mr. Yang Yue Xia, Mr. Zhang Shukai, Dr. Bian Zhaoxiang, Mr. Lau Hon Kee and Mr. Yu Xugang.*

*As at the date of this announcement, the directors of the Guarantor are Ms. Yuan Xin, Mr. Li Qifeng, Mr. Yuan Jie, Mr. Zhao Hua and Mr. Wei Ling.*