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禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Equity Stock Code: 01628)

(Debt Security Stock Codes: 40043, 40159, 40079, 40112, 40343, 40517 and 05287)

INSIDE INFORMATION

FURTHER PROGRESS OF HOLISTIC SOLUTION FOR OFFSHORE DEBTS

This announcement is made by Yuzhou Group Holdings Company Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Listing Rules and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement (the “**Announcement**”) of the Company dated 8 February 2024 in relation to the restructuring support agreement (“**RSA**”) entered into by, among others, the Company and certain members of the Ad Hoc Group. Unless otherwise defined, capitalised terms used in this announcement have the same meanings defined in the Announcement.

EXTENSION OF EARLY-BIRD RSA FEE DEADLINE AND GENERAL RSA FEE DEADLINE

The Company is very encouraged by the strong support that it has received to date in respect of the Proposed Restructuring and is pleased to announce that, as at the date of this announcement, holders of Existing Notes representing approximately 73.6% of the aggregate outstanding principal amount of the Existing Public Notes and 64.9% of the aggregate outstanding principal amount of the Additional Existing Debt Instruments have acceded to the RSA.

Since the Announcement, the Company has received feedback from certain holders holding a significant amount of the Existing Notes that they support the Proposed Restructuring, however, due to various internal processes and the fact that the Chinese lunar new year period fell within the four week period prior to the original Early-Bird RSA Fee deadline, they would like to request for additional time to accede to the RSA. Accordingly, to enable holders of the Existing Notes who require additional time to review the RSA and complete the accession process, the Company has, in accordance with Clause 13.3.4 of the RSA, extended:

- (a) the Early-Bird RSA Fee Deadline from 5.00 p.m. Hong Kong time on 7 March 2024 to 5.00 p.m. Hong Kong time on 21 March 2024; and
- (b) the General RSA Fee Deadline from 5.00 p.m. Hong Kong time on 21 March 2024 to 5.00 p.m. Hong Kong time on 28 March 2024.

The Company sincerely requests all holders of the Existing Notes who have not yet acceded to the RSA to do so as soon as possible. A copy of the RSA is available for download on the Transaction Website (<https://projects.morrowsodali.com/Yuzhou>). Holders of the Existing Notes may accede to the RSA by executing an Accession Letter, which is available on the Accession Portal (<https://portal.morrowsodali.com/yuzhouRSA>) and submitting this to the Information Agent through the Accession Portal together with its Evidence of Beneficial Holding. The Information Agent is also available to answer any queries in respect of the accession process.

Holders of the Existing Notes who have validly acceded to the RSA do not need to take any further action. Except for the modifications set forth above, all other terms and conditions of the RSA as set out in the Announcement shall remain unchanged.

Further announcement(s) will be made by the Company to inform shareholders of the Company and other investors of any material development as and when appropriate.

CONTACT DETAILS

The Information Agent can be contacted using the below details:

Transaction Website: <https://projects.morrowsodali.com/Yuzhou>

Accession Portal: <https://portal.morrowsodali.com/yuzhouRSA>

Transfer Portal: <https://portal.morrowsodali.com/yuzhouTRANSFER>

Tel: +852 2319 4130 (Hong Kong) or +44 20 4513 6933 (London)

Email: yuzhou@investor.morrowsodali.com

Shareholders and other investors of the Company are advised not to rely solely on the information contained in this announcement and should exercise caution when dealing in the securities of the Company. When in doubt, the shareholders and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By Order of the Board
Yuzhou Group Holdings Company Limited
Kwok Ying Lan
Chairman

Hong Kong, 7 March 2024

As at the date of this announcement, the executive directors of the Company are Ms. Kwok Ying Lan (Chairman) and Mr. Lin Conghui, the non-executive directors of the Company are Mr. Lam Lung On (J.P.) and Mr. Song Jiajun, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Mr. Yu Shangyou.