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中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 6818)

**ANNOUNCEMENT ON THE RESOLUTIONS PASSED
 AT THE 2024 FIRST EXTRAORDINARY GENERAL MEETING**

Reference is made to the circular of China Everbright Bank Company Limited (the “**Company**”) dated 21 February 2024 (the “**Circular**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

I. CONVENING AND ATTENDANCE OF THE 2024 FIRST EXTRAORDINARY GENERAL MEETING (THE “GENERAL MEETING”) OF CHINA EVERBRIGHT BANK COMPANY LIMITED

- (i) Date of the meeting: 7 March 2024
- (ii) Venue of the meeting: the conference room of 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC
- (iii) Attendance of holders of ordinary Shares and their shareholdings:

1. Number of Shareholders and proxies attending the meeting (person(s))	53
of which: A Shares	47
H Shares	6
2. Total number of voting Shares held by the attending Shareholders	42,881,190,820
of which: A Shares	32,503,966,081
H Shares	10,377,224,739
3. Percentage of voting Shares held by the attending Shareholders as compared with the total number of voting Shares of the Company (%)	72.5747
of which: A Shares	55.0117
H Shares	17.5630

- (iv) Whether the voting methods were in compliance with the requirements of the Company Law and the Articles of Association, the information on the Chairman of the meeting and other details

The General Meeting adopted both onsite voting and online voting (for holders of A Shares) and was held in compliance with the requirements of laws and regulations, including the Company Law, Hong Kong Listing Rules and the Articles of Association. The General Meeting was convened by the Board of the Company, and Mr. Wang Zhiheng, Executive Director and President, chaired the meeting.

- (v) Attendance of Directors, Supervisors and Secretary to the Board of the Company

1. The Company has 11 Directors and 4 of them attended the meeting. Wu Lijun, Yao Wei, Li Wei, Shao Ruiqing, Li Yinquan, Liu Shiping and Huang Zhiling, who are all Directors, were unable to attend the meeting due to other work engagements;
2. The Company has 8 Supervisors and 4 of them attended the meeting. Wu Junhao, Li Yinzhong, Wang Zhe and Yang Wenhua, who are all Supervisors, were unable to attend the meeting due to other work engagements;
3. Mr. Zhang Xuyang, the Secretary to the Board of the Company, attended the meeting, and some senior management members were also present at the meeting.

- (vi) The total number of Shares of the Company entitling the holders thereof to attend and vote in respect of the resolutions at the General Meeting was 59,085,551,061 Shares. No Shareholder of the Company is required to abstain from voting in respect of the resolutions proposed at the meeting. The Company was not aware of any person indicating his or her intention to vote against any resolutions proposed at the meeting. None of the Shareholders of the Company who were entitled to attend the meeting shall abstain from voting in favour of any resolutions according to Rule 13.40 of the Hong Kong Listing Rules.

- (vii) Shareholder representatives and Supervisor representatives of the Company, lawyers of Beijing Jun He Law Offices and Computershare Hong Kong Investor Services Limited, the Company's H Share Registrar, were responsible for scrutinizing and counting votes at the meeting.

II. VOTING RESULTS OF THE RESOLUTIONS AT THE GENERAL MEETING

Ordinary Resolutions:

- Resolution: The resolution on election of Mr. Cui Yong as a non-executive director of the ninth session of the board of directors of China Everbright Bank Company Limited**

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	32,454,364,523	99.8474	49,238,958	0.1515	362,600	0.0011
H Shares	10,305,133,278	99.3053	71,832,461	0.6922	259,000	0.0025
Total	42,759,497,801	99.7162	121,071,419	0.2823	621,600	0.0015

- Resolution: The resolution on election of Ms. Qi Ye as an executive director of the ninth session of the board of directors of China Everbright Bank Company Limited**

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	32,469,212,004	99.8931	34,391,777	0.1058	362,300	0.0011
H Shares	10,321,106,143	99.4592	55,859,596	0.5383	259,000	0.0025
Total	42,790,318,147	99.7881	90,251,373	0.2105	621,300	0.0014

3. Resolution: The resolution on election of Mr. Yang Bingbing as an executive director of the ninth session of the board of directors of China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	32,465,874,619	99.8828	37,728,862	0.1161	362,600	0.0011
H Shares	10,310,730,776	99.3592	66,234,963	0.6383	259,000	0.0025
Total	42,776,605,395	99.7561	103,963,825	0.2424	621,600	0.0015

The above resolutions numbered 1 to 3 were passed as ordinary resolutions, the voting of which was passed by more than 1/2 of the total Shares carrying valid voting rights held by attending Shareholders or their proxies.

III. ATTESTATION BY LAWYERS

1. The law firm which attested the General Meeting: Beijing Jun He Law Offices

Lawyers: Sun Fengmin and Niu Xue

2. Conclusive opinions of attestation provided by the lawyers: The convening and convening procedures of the meeting, the qualifications of the convener and the attendees and the voting procedures were in compliance with the relevant provisions of the laws, regulations and rules, including the Company Law, Rules on Shareholders' General Meetings of Listed Companies and the Articles of Association. The voting results of the meeting were lawful and valid.

**The Board of Directors of
China Everbright Bank Company Limited**

Beijing, the PRC

7 March 2024

As at the date of this announcement, the Executive Directors of the Company are Mr. Wang Zhiheng and Mr. Qu Liang; the Non-executive Directors are Mr. Wu Lijun, Mr. Yao Wei, Mr. Zhu Wenhui and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan, Mr. Liu Shiping and Mr. Huang Zhiling.