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ClouDr Group Limited

智雲健康科技集團*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9955)

VOLUNTARY ANNOUNCEMENT UNUSUAL SHARE PRICE MOVEMENT

This announcement is made by ClouDr Group Limited (the “**Company**”, together with its subsidiaries and consolidated affiliated entities, the “**Group**”) on a voluntary basis.

The board of directors (the “**Board**”) of the Company has noted the drop in the trading price of the shares of the Company (the “**Shares**”). Having made all such enquiries with respect to the Company as is reasonable in the circumstances, the Board confirms that it is not aware of any reasons for such movement or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board confirms that the business operations of the Company remain in good condition, and the management team remains highly confident in the long-term prospects of the Company. The Company remains in the Shenzhen-Hong Kong Stock Connect program and the Hang Seng Composite Index.

As the Company previously announced on January 29, 2024, based on the preliminary assessment of the unaudited consolidated management accounts for the year ended December 31, 2023 of the Company (the “**Management Accounts**”), as well as other relevant information currently available to the Board, the Group expects its adjusted net loss (non-IFRS measure)¹ for the year ended December 31, 2023 may be narrowed to between approximately RMB65 million and RMB78 million, representing a decrease of approximately 76.6% to 80.5% year over year and the Group recorded a net profit for the first time in its operating history in the fourth quarter of 2023.

Shareholders of the Company and potential investors are advised to exercise caution in dealing with the Shares.

By order of the Board
ClouDr Group Limited
Kuang Ming
*Chairman, Executive Director and
Chief Executive Officer*

Hong Kong, March 5, 2024

As at the date of this announcement, the Board comprises Mr. Kuang Ming as the executive Director, Mr. Lee Kar Chung Felix as the non-executive Director, and Dr. Hong Weili, Mr. Zhang Saiyin and Mr. Ang Khai Meng as the independent non-executive Directors.

* *For identification purpose only*

¹ We define “adjusted net loss (non-IFRS measure)” as loss for the relevant period and adding back (i) change in fair value of financial liabilities, (ii) share-based compensation expenses, (iii) listing expenses, and (iv) expense related to subsidiaries’ equity financing activities.