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利·寶·閣

Li Bao Ge Group Limited

利寶閣集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1869)

INSIDE INFORMATION AND POSITIVE PROFIT ALERT

This announcement is made by Li Bao Ge Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the Company’s shareholders and potential investors that based on a preliminary review of the Group’s unaudited consolidated management accounts for the year ended 31 December 2023 (the “**Year**”) and the information currently available to the Board, the Group is expected to record a profit attribute to owners of the Company of not less than HK\$5 million for the Year as compared to the loss attributable to owners of the Company of approximately HK\$41.4 million for the year ended 31 December 2022.

To the best knowledge of the Directors, the turnaround from loss to profit during the Year was primarily attributable to the gain on deconsolidation of a subsidiary.

The Company is currently in the process of finalizing the annual results of the Group for the Year. The information contained in this announcement is only based on a preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the Year and information currently available to the Board, which have not been audited or reviewed by the Company’s independent auditor nor reviewed by the Company’s Audit Committee, and is subject to finalization and necessary adjustments. The annual results of the Group for the Year are expected to be published by end of March 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of
Li Bao Ge Group Limited
Liang Naiming
Chairman and Chief Executive Officer

Hong Kong, 5 March 2024

As of the date of this announcement, the executive Directors are Mr. Liang Naiming and Mr. Ma Xiaoping; the non-executive Director is Mr. Cui Zifeng; and the independent non-executive Directors are Mr. Wong Chun Peng Stewart, Mr. Liu Huaiyu and Mr. So Ting Kong.