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# **G&M** Holdings Limited 信越控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 6038)**

## **POSITIVE PROFIT ALERT**

This announcement is made by G & M Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts (the “**Management Accounts**”) of the Group for the year ended 31 December 2023 (the “**FY2023**”) and the information currently available to the Board, the Group is expected to record an increase of approximately 30% in its revenue and its net profit after tax respectively for the FY2023, as compared to the year ended 31 December 2022 (the “**FY2022**”). The expected increase in revenue and profit was primarily attributable to favourable progress achieved during the FY2023 for the projects awarded in the FY 2022.

The Company is in the process of preparing the annual results of the Group for the FY2023. The information contained in this announcement is only based on the information currently available to the Board and the preliminary review by the Board on the Management Accounts of the Group for the FY2023, which have not been audited by the auditors and/or reviewed by the audit committee of the Company. The actual annual results of the Group for the FY2023 may differ from what is disclosed in this announcement. The Shareholders and potential investors are advised to read carefully the announcement of annual results of the Group for the FY2023 which is expected to be published by the end of March 2024.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**G & M Holdings Limited**  
**LEE Chi Hung**  
*Chairman and Executive Director*

Hong Kong, 5 March 2024

*As at the date of this announcement, the Board comprises executive Directors Mr. Lee Chi Hung and Ms. Lam Suk Yee, Patricia; non-executive Director Mr. Leung Ping Kwan; and independent non-executive Director Professor Wong Roderick Sue Cheun, Mr. Tai Kwok Leung Alexander and Mr. Kwan Cheuk Kui.*