

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS
FORMS RELATING TO LISTING
FORM G
GEM
COMPANY INFORMATION SHEET

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Company name: [Xinyi Electric Storage Holdings Limited](#)
[信義儲電控股有限公司](#)

Stock code (ordinary shares): [8328](#)

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the Exchange’s website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of [4 March 2024](#).

A. General

Place of incorporation: [Cayman Islands](#)

Date of initial listing on GEM: [11 July 2016](#)

Name of Sponsor(s): [RHB Capital Hong Kong Limited](#)

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Chairman and non-executive Director:
Tan Sri Datuk TUNG Ching Sai P.S.M, D.M.S.M. J.P.

Executive Directors:
Mr. NG Ngan Ho
Ms. LI Pik Yung
Mr. WANG Mohan

Non-executive Director:
Mr. LEE Shing Kan

Independent non-executive Directors:
Mr. WANG Guisheng
Mr. NG Wai Hung
Mr. CHAN Hak Kan, S.B.S., J.P.

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of substantial shareholder	Nature of interest	Number of Shares held	Percentage of shareholding
Dr. LEE Yin Yee, B.B.S.	Interest in a controlled corporation	132,990,198	16.93%
	Interest in a controlled corporation	2,720,960	0.34%
	Interest in a controlled corporation ⁽¹⁾	17,377,143	2.21%
	Personal interest	41,311,215	5.26%
	Interest in persons acting in concert ⁽²⁾	385,054,412	49.03%
Mr. TUNG Ching Bor	Interest in a controlled corporation	48,878,216	6.22%
	Interest in a controlled corporation ⁽¹⁾	17,377,143	2.21%
	Personal interest	10,855,152	1.38%
	Interest in persons acting in concert ⁽²⁾	502,343,417	63.96%
Tan Sri Datuk TUNG Ching Sai P.S.M, D.M.S.M, J.P.	Interest in a controlled corporation	46,114,672	5.87%
	Interest in a controlled corporation ⁽¹⁾	17,377,143	2.21%
	Personal interest/Spouse interest	122,495,571	15.59%

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

	Interest in persons acting in concert ⁽²⁾	393,466,542	50.10%
Mr. LEE Sing Din	Interest in a controlled corporation	46,048,013	5.86%
	Interest in a controlled corporation ⁽¹⁾	17,377,143	2.21%
	Personal interest	3,769,755	0.48%
	Interest in persons acting in concert ⁽²⁾	512,259,017	65.22%
Mr. LI Ching Wai	Interest in a controlled corporation	21,323,578	2.71%
	Interest in a controlled corporation ⁽¹⁾	17,377,143	2.21%
	Interest in persons acting in concert ⁽²⁾	540,753,207	68.85%
Mr. LI Man Yin	Interest in a controlled corporation	14,473,366	1.84%
	Interest in a controlled corporation ⁽¹⁾	17,377,143	2.21%
	Personal interest	1,876,710	0.23%
	Interest in persons acting in concert ⁽²⁾	545,726,709	69.49%
Mr. SZE Nang Sze	Interest in a controlled corporation	20,909,316	2.66%
	Interest in a controlled corporation ⁽¹⁾	17,377,143	2.21%
	Personal interest	1,212,420	0.15%
	Interest in persons acting in concert ⁽²⁾	539,955,049	68.75%
Mr. NG Ngan Ho	Interest in a controlled corporation	25,195,745	3.20%
	Interest in a controlled corporation ⁽¹⁾	17,377,143	2.21%
	Personal interest	1,343,100	0.17%
	Interest in persons acting in concert ⁽²⁾	535,537,940	68.20%

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Mr. LI Ching Leung	Interest in a controlled corporation	14,287,863	1.81%
	Interest in a controlled corporation ⁽¹⁾	17,377,143	2.21%
	Personal interest/Spouse interest	6,270,935	0.79%
	Interest in persons acting in concert ⁽²⁾	541,517,987	68.95%
Madam TUNG Hai Chi	Interest in a controlled corporation	2,720,960	0.34%
	Personal interest/Spouse interest	576,732,968	73.43%
Puan Sri Datin SZE Tan Hung	Personal interest/Spouse interest	579,453,928	73.78%
Notes:			
(1) The interests in the shares are held through Full Guang Holdings Limited ("Full Guang"), a company incorporated in the British Virgin Islands with limited liability on 19 December 2005. Full Guang is owned by Dr. LEE Yin Yee, B.B.S. as to 33.98%, Mr. TUNG Ching Bor as to 16.20%, Tan Sri Datuk TUNG Ching Sai <i>P.S.M, D.M.S.M, J.P.</i> as to 16.20%, Mr. LEE Sing Din as to 11.85%, Mr. LI Ching Wai as to 5.56%, Mr. NG Ngan Ho as to 3.70%, Mr. LI Man Yin as to 3.70%, Mr. SZE Nang Sze as to 5.09% and Mr. LI Ching Leung as to 3.70%.			
(2) Pursuant to the shareholders' agreement dated 25 June 2016 and entered amongst the Controlling Shareholders, each of the parties has agreed to grant a right of first offer to the other parties if any of them intends to sell their shares allotted to them under the Xinyi Glass Distribution (as defined in the prospectus of the Company dated 28 June 2016).			

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Windward 3, Regatta Office Park, PO Box 1350, Grand Cayman KY1-1108, Cayman Islands

Head office and principal place of business:

Unit 2116-2117, 21st Floor, Rykadan Capital Tower, No. 135 Hoi Bun Road, Kwun Tong, Kowloon, Hong Kong

Web-site address (if applicable):

www.xinyies.com

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Share registrar: *Cayman Islands Principal Registrar:
Ocorian Trust (Cayman) Limited
Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands*

*Hong Kong Share Registrar:
Computershare Hong Kong Investor Services Limited
Shops 1712-16, 17th Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong*

Auditors: *BDO Limited*

B. Business activities

The Company and its subsidiaries (the "Group") are principally engaged in the provision of installation of automobile glass products in Hong Kong, and the production and sales of electric storage products and the photovoltaic films in The People's Republic of China. In addition, the Group is also engaged in the provision of engineering, procurement and construction services for solar energy projects.

C. Ordinary shares

Number of ordinary shares in issue: *785,324,231.38 shares*

Par value of ordinary shares in issue: *HK\$0.01*

Board lot size (in number of shares): *4,000*

Name of other stock exchange(s) on which ordinary shares are also listed: *N/A*

D. Warrants

Stock code: *N/A*

Board lot size: *N/A*

Expiry date: *N/A*

Exercise price: *N/A*

Conversion ratio: *N/A*
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: *N/A*

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

No. of shares falling to be issued upon the exercise of outstanding warrants: **N/A**

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

Under the share option scheme adopted by the Company on 31 May 2017,

- options were granted on 24 August 2020 and subsequently being adjusted following the issuance of rights shares on 20 December 2021 and 16 September 2022, entitling the holders thereof to subscribe for up to 239,440 outstanding share options during the exercise period of 1 April 2023 to 31 March 2024 at an adjusted exercise price of HK\$1.357 per share.
 - options were granted on 18 December 2020 and subsequently being adjusted following the issuance of rights shares on 20 December 2021 and 16 September 2022, entitling the holders thereof to subscribe for up to 9,590,011 outstanding share options during the exercise period of 1 April 2024 to 31 March 2025 at an adjusted exercise price of HK\$1.978 per share.
 - options were granted on 11 May 2021 and subsequently being adjusted following the issuance of rights shares on 20 December 2021 and 16 September 2022, entitling the holders thereof to subscribe for up to 1,253,609 outstanding share options during the exercise period of 1 April 2024 to 31 March 2025 at an adjusted exercise price of HK\$4.655 per share.
 - options were granted on 11 May 2022 and subsequently being adjusted following the issuance of rights shares on 16 September 2022, entitling the holders thereof to subscribe for up to 1,352,871 outstanding share options during the exercise period of 1 April 2025 to 31 March 2026 at an adjusted exercise price of HK\$3.846 per share.
 - options were granted on 25 August 2022 and subsequently being adjusted following the issuance of rights shares on 16 September 2022, entitling the holder thereof to subscribe for up to 1,524,070 outstanding share options during the exercise period of 1 April 2025 to 31 March 2026 at an adjusted exercise price of HK\$6.210 per share.
 - options were granted on 9 May 2023, entitling the holders thereof to subscribe for up to 2,094,200 outstanding share options during the exercise period of 1 April 2026 to 31 March 2027 at an exercise price of HK\$3.000 per share.
 - options were granted on 4 March 2024, entitling the holders thereof to subscribe for up to 2,200,000 outstanding share options during the exercise period of 1 April 2027 to 31 March 2028 at an exercise price of HK\$1.780 per share.
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If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: CHEUNG Siu On Victor
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.