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Wanguo International Mining Group Limited
萬國國際礦業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3939)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Wanguo International Mining Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 1 March 2024 in relation to supplemental announcement regarding the Group’s positive profit alert (the “**Supplemental Announcement**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Supplemental Announcement.

The Company wishes to clarify that there was an inadvertent clerical error in the English version of the Supplemental Announcement, which should be read as “The Board wishes to supplement the following information as disclosed in the Announcement that based on a review of the Group’s unaudited consolidated management accounts for the year ended 31 December 2023, the Group is expected to record a surge in the profit attributable to the owners of the Company of approximately RMB325 million to RMB**335** million for the year ended 31 December 2023, representing an increase of approximately 80% as compared with that for the year ended 31 December 2022.”

Save as disclosed above, all information and contents as set out in the Supplemental Announcement remain unchanged. There is no change in Chinese version.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Wanguo International Mining Group Limited
Gao Mingqing
Chairman

Hong Kong, 1 March 2024

As at the date of this announcement, the Board comprises Mr. Gao Mingqing (Chairman), Mr. Liu Zhichun, Mr. Wang Renxiang and Ms. Wang Nan as executive Directors; and Mr. Tsang Wai Hung, Mr. Wong Chi Ming Ming and Mr. Wang Xin as independent non-executive Directors.