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**TAYANG 大洋**  
**TA YANG GROUP HOLDINGS LIMITED**  
**大洋集團控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1991)**

**DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS AND  
REVISED EXPECTED TIMETABLE IN RELATION TO  
THE PROPOSED RIGHTS ISSUE ON THE BASIS OF  
ONE (1) RIGHTS SHARE FOR EVERY TWO (2) SHARES HELD ON  
THE RECORD DATE ON A NON-UNDERWRITTEN BASIS**

Reference is made to the announcement of Ta Yang Group Holdings Limited (the “**Company**”) dated 19 February 2024 (the “**Announcement**”) regarding, among other things, the proposed Rights Issue. Unless otherwise stated, all capitalised terms used herein shall have the same meanings as those defined in the Announcement.

**DELAY IN DESPATCH OF THE PROSPECTUS DOCUMENTS**

As disclosed in the Announcement, the Prospectus Documents containing, among other matters, further details of the Rights Issue were expected to be despatched to the Shareholders on Tuesday, 5 March 2024. As additional time is required to prepare and finalise the information for inclusion in the Prospectus, the despatch date of the Prospectus Documents will be postponed to Friday, 15 March 2024 and the expected timetable for the Rights Issue has been revised accordingly as set out in the section headed “**REVISED EXPECTED TIMETABLE**” in relation to the Rights Issue in this announcement.

**REVISED EXPECTED TIMETABLE**

In view of the delay in despatch of the Prospectus Documents, the expected timetable of the proposed Rights Issue is expected to be revised as follows:

Despatch of the Prospectus Documents . . . . .	Friday, 15 March 2024
First day of dealings in nil-paid Rights Shares . . . . .	Tuesday, 19 March 2024
Latest time for splitting of PALs . . . . .	4:00 p.m. on Thursday, 21 March 2024

Last day of dealings in nil-paid Rights Shares . . . . . Tuesday, 26 March 2024

**Latest Time for Acceptance of and payment for  
the Rights Shares and application for and  
payment for excess Rights Shares. . . . . 4:00 p.m. on  
Tuesday, 2 April 2024**

Latest time for the Rights Issue to become  
unconditional. . . . . 4:30 p.m. on  
Wednesday, 3 April 2024

Announcement of results of the Rights Issue . . . . . Wednesday, 10 April 2024

Despatch of refund cheques for wholly and  
partially unsuccessful excess applications, if any. . . . . Thursday, 11 April 2024

Despatch of share certificates for fully-paid  
Rights Shares. . . . . Thursday, 11 April 2024

Commencement of dealings in the fully-paid  
Rights Shares. . . . . 9:00 a.m. on  
Friday, 12 April 2024

**All times and dates stated above refer to Hong Kong local times and dates. The expected timetable for the Rights Issue set out above and all dates and deadlines specified in this announcement are indicative only and may be varied. Any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.**

On behalf of the Board  
**Ta Yang Group Holdings Limited**  
**Shi Qi**  
*Chairlady*

Hong Kong, 1 March 2024

*As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Shi Qi, Mr. Li Jiu-hua and Mr. Gao Feng; three non-executive Directors, namely, Mr. Chan Tsun Hong Philip, Mr. Gu Shixiang and Mr. Han Lei; and four independent non-executive Directors, namely Mr. Chan Siu Tat, Mr. Hu Jiangbing, Ms. Wang Lina and Mr. Zheng Changxing.*