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IntelliCentrics Global Holdings Ltd.

中智全球控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 6819)

ANNOUNCEMENT

(1) PROPOSED VERY SUBSTANTIAL DISPOSAL IN RELATION TO DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF INCEPTION POINT SYSTEMS LTD.;

**(2) PROPOSED DECLARATION OF SPECIAL INTERIM DIVIDEND;
PROPOSED AMENDMENT OF THE ARTICLES OF ASSOCIATION;**

(3) APPLICATION OF NOTE 7 TO RULE 2 OF THE TAKEOVERS CODE;

**(4) PROPOSED WITHDRAWAL OF LISTING OF
INTELLICENTRICS GLOBAL HOLDINGS LTD. AND WINDING UP PROPOSAL**

AND

**(5) EXTRAORDINARY GENERAL MEETING AND
CLOSURE OF REGISTER OF SHAREHOLDERS**

EXTENSION OF TIME FOR DESPATCH OF CIRCULAR

Financial Adviser to the Company



UBS AG Hong Kong Branch

Independent Financial Adviser to the Independent Board Committee

ALTUS CAPITAL LIMITED

Reference is made to the announcement dated February 9, 2024, jointly issued by IntelliCentrics Global Holdings Ltd. (the “**Company**”) and symplr software LLC, in relation to, among other things, the proposed very substantial disposal in relation to disposal of the entire issued share capital of Inception Point Systems Ltd., the proposed declaration of special interim dividend and proposed amendment of the existing articles of association of the Company, and the proposed withdrawal of listing of the Company (collectively, the “**Proposals**” and such announcement, the “**Joint Announcement**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Joint Announcement.

EXTENSION OF TIME FOR DESPATCH OF CIRCULAR

Pursuant to Rule 8.2 of the Takeovers Code, unless the Executive’s consent is otherwise obtained, the Circular shall be despatched to the Shareholders within 21 days after the date of the Joint Announcement, which in this case would be on or before March 1, 2024.

As additional time is required for finalizing certain information to be included in the Circular (including, among other things, the letter from the Independent Financial Adviser and certain sections of the appendices to the Circular), an application has been made to the Executive for, and the Executive has granted consent to an extension of the date for despatching the Circular from March 1, 2024 to a date no later than March 28, 2024.

A further announcement will be made by the Company when the Circular is despatched.

WARNING: SHAREHOLDERS AND POTENTIAL INVESTORS SHOULD BE AWARE THAT COMPLETION OF THE PROPOSALS ARE SUBJECT TO APPROVAL AT THE EGM BY THE APPROVAL THRESHOLD AND OTHER CONDITIONS SET OUT UNDER THE SECTION HEADED “1. PROPOSED VERY SUBSTANTIAL DISPOSAL IN RELATION TO DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF INCEPTION POINT SYSTEMS LTD. — 1.1(e) CONDITIONS PRECEDENT” OF THE JOINT ANNOUNCEMENT BEING FULFILLED (OR, IF APPLICABLE, WAIVED) AND MAY OR MAY NOT BE COMPLETED OR EFFECTED, AS THE CASE MAY BE. ACCORDINGLY, THE PROPOSALS MAY OR MAY NOT BE IMPLEMENTED. SHAREHOLDERS AND POTENTIAL INVESTORS OF THE COMPANY SHOULD THEREFORE EXERCISE CAUTION WHEN DEALING IN THE SECURITIES OF THE COMPANY. PERSONS WHO ARE IN DOUBT AS TO THE ACTION THEY SHOULD TAKE SHOULD CONSULT THEIR STOCKBROKER, LICENSED SECURITIES DEALERS, REGISTERED INSTITUTIONS IN SECURITIES, BANK MANAGERS, SOLICITORS, PROFESSIONAL ACCOUNTANTS OR OTHER PROFESSIONAL ADVISERS.

By order of the Board
IntelliCentrics Global Holdings Ltd.
LIN Tzung-Liang
Chairman and executive director

Hong Kong, March 1, 2024

As of the date of this announcement, the Board comprises: Mr. LIN Tzung-Liang (Chairman) and Mr. Michael James SHEEHAN as executive Directors; Mr. LIN Kuo-Chang and Mr. Leo HERMACINSKI as non-executive Directors; and Mr. HSIEH Yu Tien, Mr. WONG Man Chung Francis and Mr. LIAO Xiaoxin as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.