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AIM Vaccine Co., Ltd.

艾美疫苗股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 06660)

**(1) POLL RESULTS OF THE 2024 FIRST EXTRAORDINARY GENERAL MEETING HELD ON FEBRUARY 29, 2024;
(2) AMENDMENTS TO THE ARTICLES OF ASSOCIATION; AND
(3) APPOINTMENTS OF THE EXECUTIVE VICE-CHAIRMAN AND THE VICE-CHAIRMAN OF THE BOARD HAVING BECOME EFFECTIVE**

The board of directors (the “**Board**”) of AIM Vaccine Co., Ltd. (the “**Company**”) is pleased to announce the poll results of the 2024 first extraordinary general meeting (the “**EGM**”) held at 10/F, South Building, Gangwu Building, No. 1 Fenghe Road, Pudong New District, Shanghai, the People’s Republic of China at 10:00 a.m. on Thursday, February 29, 2024.

References are made to the notice of the EGM and the circular (the “**Circular**”) of the Company dated February 9, 2024. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Circular.

Attendance of the EGM

Shareholders (or their proxies) attending the EGM held 1,084,209,062 Shares with voting rights in aggregate, representing approximately 89.53% of the total issued Shares.

Poll Results of the Resolution Proposed at the EGM

The resolution of the EGM was voted by poll. The voting results of the resolution proposed at the EGM are as follows:

SPECIAL RESOLUTION		Number of Votes (%)		
		For	Against	Abstain
1.	To consider and approve the resolution on the proposed amendments to the Articles of Association as set out in the Appendix to the Circular.	1,084,206,462 (99.99%)	0 (0.00%)	2,600 (0.01%)

Notes:

- (a) As more than two-thirds of the votes were cast in favour of resolution 1 of the aforesaid EGM, the above resolution was duly passed as a special resolution of the Company.
- (b) As at the date of the EGM, the total number of issued Shares of the Company amounted to 1,211,062,599 Shares, including 492,173,711 H Shares and 718,888,888 Domestic Shares.
- (c) The total number of Shares of the Company entitling the holders to attend and vote on the resolution at the EGM was 1,211,062,599, including 492,173,711 H Shares and 718,888,888 Domestic Shares.
- (d) None of the Shares entitling the holders to attend the EGM required the holders to abstain from voting in favour of the resolution pursuant to Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).
- (e) None of the Shareholders was required to abstain from voting on the resolution at the EGM under the Listing Rules.
- (f) None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution at the EGM.
- (g) The convening of the EGM and the procedure for holding of the EGM were in compliance with the requirements of PRC laws, administrative regulations and the Articles of Association.
- (h) Tricor Investor Services Limited, the Company’s H Share registrar, a Shareholder representative and a Supervisors’ representative acted as the counters and scrutineers for the vote-taking at the EGM.
- (i) All Directors of the Board of the Company attended the EGM either in person or through video or teleconference.

Amendments to the Articles of Association

A special resolution was passed by the Shareholders at the EGM to approve the proposed amendments to the Articles of Association as set out in the Appendix to the Circular. Accordingly, the amended Articles of Association shall become effective from the date of the EGM. The full text of the amended Articles of Association will be published on the websites of the Company (www.aimbio.com) and the Stock Exchange (www.hkexnews.hk).

Appointments of the Executive Vice-Chairman and the Vice-Chairman of the Board Having Become Effective

As disclosed in the Circular, Mr. Xin ZHOU (currently a non-executive Director) has been elected as the executive vice-chairman of the Board and Mr. Wen GUAN (currently an executive Director and an executive president of the Company) has been elected as the vice-chairman of the Board, each effective from the date of passing of a special resolution at the EGM approving the proposed amendments to the Articles of Association to set up the positions of executive vice-chairman and vice-chairman in the Board. As a special resolution was passed by the Shareholders at the EGM to approve the aforesaid proposed amendments to the Articles of Association, the appointments of Mr. Xin ZHOU as the executive vice-chairman of the Board and Mr. Wen GUAN as the vice-chairman of the Board shall become effective from the date of the EGM.

By order of the Board
AIM Vaccine Co., Ltd.
Mr. Yan ZHOU
*Chairman of the Board, Executive Director
and Chief Executive Officer*

Shanghai, the PRC, February 29, 2024

As at the date of this announcement, the Board of the Company comprises Mr. Yan ZHOU, Mr. Wen GUAN and Mr. Shaojun JIA as executive Directors; Mr. Jie ZHOU, Mr. Xin ZHOU, Mr. Jichen ZHAO and Ms. Aijun WANG as non-executive Directors; and Professor Ker Wei PEI, Mr. Xiaoguang GUO, Ms. Jie WEN and Mr. Hui OUYANG as independent non-executive Directors.