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Beisen Holding Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9669)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the extraordinary general meeting of Beisen Holding Limited (the “**Company**”) will be held at 19th Floor Huarui Mansion, Xiaoyunli South Street No. 9 Courtyard, Chaoyang District, Beijing, the PRC on Monday, 18 March 2024 at 2:00 p.m. for the following purposes:

SPECIAL RESOLUTIONS

1. “**THAT** the proposed amendments (the “**Amendments Relating to Filling Casual Vacancy in the Office of Auditor**”) to the existing memorandum of association and articles of association of the Company (the “**Existing Memorandum and Articles of Association**”), the details of which are shown as a comparison against the Existing Memorandum and Articles of Association and shaded in grey as set out in Appendix I to the circular of the Company dated 29 February 2024, be and are hereby approved.”
2. “**THAT** the proposed amendments (the “**Other Amendments**”) to the Existing Memorandum and Articles of Association, the details of which are shown as a comparison against the Existing Memorandum and Articles of Association as set out in Appendix I to the circular of the Company dated 29 February 2024, and for the avoidance of doubt, exclude the Amendments Relating to Filling Casual Vacancy in the Office of Auditor which are shaded in grey, be and are hereby approved.”
3. “**THAT** conditional upon resolution(s) number 1 and/or 2 set out in this notice of extraordinary general meeting being passed, the new memorandum of association and articles of association of the Company (the “**New Memorandum and Articles of Association**”), which has incorporated the Amendments Relating to Filling Casual Vacancy in the Office of Auditor and/or the Other Amendments and a copy of which has been produced to this meeting and marked “A” and initialed by the chairman of the meeting, be and is hereby approved and adopted in substitution for and to the exclusion of the Existing Memorandum and Articles of Association with immediate effect after the close of this meeting.”

ORDINARY RESOLUTION

4. “**THAT** any director or company secretary of the Company be and is hereby authorised to do all such acts, deeds and things and execute all such documents and make all such arrangements that he/she shall, in his/her absolute discretion, deem necessary or expedient to give effect to resolution number 3 set out in this notice of extraordinary general meeting, including without limitation, attending to the necessary filings with the Registrar of Companies in the Cayman Islands and Hong Kong.”

For details of the above resolutions, please refer to Appendix I to the circular dated 29 February 2024 published on the website “HKEX News” of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the website of the Company (www.beisen.com).

By order of the Board
Beisen Holding Limited
WANG Zhaohui
Chairman and Executive Director

Chengdu, the PRC, 29 February 2024

Registered office:

PO Box 309, Uglan House
Grand Cayman KY1-1104
Cayman Islands

Principal place of business in Hong Kong:

40th Floor, Dah Sing Financial Centre
No. 248 Queen’s Road East
Wanchai
Hong Kong

Headquarters and principal place of business in the PRC:

03001–03006, Level 3, Building 3
No. 688 Middle Tianfu Avenue
Chengdu High-tech Zone

Pilot Free Trade Zone, Sichuan Province
PRC

Room 710, Building 1
No. 35 Shangdi East Road
Haidian District, Beijing
PRC

Notes:

- (i) A shareholder of the Company (“**Shareholder**”) entitled to attend and vote at the above extraordinary general meeting is entitled to appoint another person as his/her proxy to attend and vote instead of him/her; a proxy need not be a Shareholder.
- (ii) In the case of joint holders of any share of the Company (the “**Share(s)**”), the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s) and for this purpose seniority shall be determined as that one of the said persons so present whose name stands first on the register of members in respect of such Share shall alone be entitled to vote in respect thereof.
- (iii) In order to be valid, a form of proxy must be deposited at the Company’s branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong together with the power of attorney or other authority (if any) under which it is signed (or a notarially certified copy thereof) not less than 48 hours before the time appointed for the holding of the above extraordinary general meeting or any adjournment thereof. The completion and return of the form of proxy shall not preclude the Shareholders from attending and voting in person at the above extraordinary general meeting (or any adjournment thereof) if they so wish and in such event, the relevant form of proxy shall be deemed to be revoked.
- (iv) The register of members of the Company will be closed from Friday, 15 March 2024 to Monday, 18 March 2024, both days inclusive, in order to determine the entitlement of the Shareholders to attend and vote at the above extraordinary general meeting, during which period no transfer of Shares will be registered. All transfer forms accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Thursday, 14 March 2024.

As at the date of this notice, the executive Directors are Mr. WANG Zhaohui, Mr. JI Weiguo and Ms. LIU Xianna, and the independent non-executive Directors are Mr. DU Kui, Mr. ZHAO Hongqiang and Mr. GE Ke.