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GOLDSTONE INVESTMENT GROUP LIMITED
(In Liquidation)

金石投資集團有限公司
(清盤中)

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 901)

QUARTERLY UPDATE ON RESUMPTION PROGRESS
AND
CONTINUED SUSPENSION OF TRADING

This announcement is made by Goldstone Investment Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated 31 March 2023 in relation to, among other things, the delay in publication of the audited annual results of the Group for the year ended 31 December 2022; (ii) the announcement of the 2022 Annual Results published by the Company on 21 April 2023; (iii) the Company’s annual report for the year ended 31 December 2022 published by the Company on 2 May 2023; and (iv) the announcement of the Company dated 23 November 2023 in relation to, among other things, the resumption guidance (the “**Resumption Guidance**”) for the resumption of trading in the shares (the “**Shares**”) of the Company (collectively the “**Announcements**”). Unless otherwise defined, capitalised terms in this announcement shall have the same meanings as those defined in the Announcements.

UPDATE ON BUSINESS OPERATIONS OF THE GROUP

As of the date of this announcement, the Group has no new updates on its business operations since the suspension of trading in the Shares on 3 April 2023 and up to the date of this announcement.

UPDATE ON THE RESUMPTION PROGRESS

References are made to the Company's announcements dated 1 March 2022, 4 April 2022, 20 April 2022, 27 April 2022, 8 June 2022, 23 June 2022, 8 August 2022, 17 February 2023, 27 March 2023, 25 May 2023 and 13 November 2023 in relation to, among other things, the winding up petitions presented against the Company and the appointment (the "**Appointment**") of joint and several liquidators of the Company (the "**Liquidators**").

The Liquidators are still reviewing the Company's books and records and have been continuing their efforts to deal with the affairs of the Company's liquidation process.

As of the date of this announcement, there is no update on the resumption progress.

The Company will publish further announcement(s) to keep the shareholders of the Company and potential investors informed on the status and development of the Company as and when appropriate in accordance with the requirements under the Listing Rules.

CONTINUED TRADING SUSPENSION OF THE SHARES

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 am on Monday, 3 April 2023 as required under Rule 13.50 of the Listing Rules and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

For and on behalf of
Goldstone Investment Group Limited
(In Liquidation)
CHAN Leung Lee
YUEN Tsz Chun, Frank
Joint and Several Liquidators
Acting as agents without personal liabilities

Hong Kong, 29 February 2024

On the basis of the information available from the previous announcements made by the Company, immediately before the winding up order was granted against the Company, the Executive Director, Non-executive Directors and Independent Non-executive Directors are as follows:-

Executive Director:

Mr. Chan Cheong Yee

Non-executive Directors:

Dr. Xiao Yanming

Ms. Li Ye

Mr. Wong Tsz Wai

Independent Non-executive Directors:

Mr. Tung Shu Sun

Mr. Lai Kim Fung

Mr. Wong You Kit Ernest