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YIXIN GROUP LIMITED

易鑫集团有限公司

(Incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as “Yixin Automotive Technology Group Limited”)

(Stock Code: 2858)

PROPOSED ADOPTION OF THE AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Yixin Group Limited 易鑫集团有限公司 (the “**Company**”) proposes certain amendments (the “**Proposed Amendments**”) to the existing memorandum and articles of association (the “**Existing Memorandum and Articles of Association**”) of the Company in order to (i) update and bring the Existing Memorandum and Articles of Association in line with the relevant amendments made to the Listing Rules in respect of the electronic dissemination of corporate communications by listed issuers (effective from December 31, 2023); and (ii) make other consequential and housekeeping amendments. The Board also proposes for the Company to adopt the amended and restated memorandum and articles of association (the “**Amended and Restated Memorandum and Articles of Association**”) of the Company, which incorporates and consolidates all the Proposed Amendments, in substitution for and to the exclusion of the Existing Memorandum and Articles of Association.

A summary of the major changes brought about by the adoption of the Amended and Restated Memorandum and Articles of Association is set out below:

1. to include the definition of “Corporate Communication” and the relevant provisions in the Amended and Restated Memorandum and Articles of Association to expressly allow for electronic dissemination of corporate communications as prescribed under the Listing Rules; and
2. to make consequential and other housekeeping amendments to better align with the wordings and requirements of the applicable laws of the Cayman Islands and the Listing Rules.

The adoption of the Amended and Restated Memorandum and Articles of Association is subject to the approval by the shareholders of the Company by way of a special resolution at the forthcoming annual general meeting (the “**Annual General Meeting**”) of the Company, which is currently scheduled to be held on Wednesday, May 8, 2024.

A circular containing, among other things, details of the Proposed Amendments brought about by the adoption of the Amended and Restated Memorandum and Articles of Association, together with a notice convening the Annual General Meeting, will be despatched to the shareholders of the Company in due course.

By Order of the Board
Yixin Group Limited
易鑫集团有限公司
Andy Xuan Zhang
Chairman

Hong Kong, February 29, 2024

As at the date of this announcement, the Directors are:

Executive Directors	Mr. Andy Xuan Zhang and Mr. Dong Jiang
Non-executive Directors	Mr. Qing Hua Xie, Mr. Qin Miao and Ms. Amanda Chi Yan Chau
Independent non-executive Directors	Mr. Tin Fan Yuen, Mr. Chester Tun Ho Kwok and Ms. Lily Li Dong