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CHINA METAL RESOURCES UTILIZATION LIMITED

中國金屬資源利用有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1636)

INSIDE INFORMATION

(1) UPDATE ON DELAY IN PUBLICATION OF RESULTS AND REPORTS; AND (2) CONTINUED SUSPENSION OF TRADING

This announcement is made by China Metal Resources Utilization Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of the Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to (i) the announcements of the Company dated 29 March 2023, 14 April 2023, 4 May 2023 and 30 November 2023, in relation to, among other things, the delay in the publication of the 2022 Annual Results and the 2022 Annual Report, (ii) the announcement of the Company dated 24 May 2023 in relation to, among other things, the Resumption Guidance issued by the Stock Exchange, (iii) the announcement of the Company dated 30 June 2023, 29 September 2023 and 29 December 2023, in relation to, among other things, the quarterly update on resumption progress (the “**Quarterly Update Announcements**”), and (iv) the announcement of the Company dated 31 January 2024, in relation to, among other things, audited annual results announcement for the year ended 31 December 2022 (the “**2022 Annual Results Announcement**”); (collectively, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements, unless the context herein requires otherwise.

UPDATE ON DELAY IN PUBLICATION OF RESULTS AND REPORTS

Further delay in publication of the 2022 Annual Report

As disclosed in the Quarterly Update Announcement dated 29 December 2023, it was expected that the Company would publish and dispatch the 2022 Annual Report by 29 February 2024. The Company published the 2022 Annual Results Announcement on 31 January 2024, and is in the course of preparing the 2022 Annual Report. As the Company needs additional time to provide information in the 2022 Annual Report, it is expected that the Company will publish and dispatch the 2022 Annual Report by 31 March 2024.

The Company will publish further announcement(s) to inform the Shareholders and potential investors of the Company of the developments relating to the publication of the 2022 Annual Report as and when appropriate.

Further delay in publication of the 2023 Interim Results and 2023 Interim Report

The further delay in the publication of the 2022 Annual Report have resulted in further delay in the publication of the 2023 Interim Results and 2023 Interim Report, respectively. It is currently expected that the 2023 Interim Results and 2023 Interim Report will be published shortly after the publication of the 2022 Annual Report.

The Company will publish further announcement(s) to inform the Shareholders and potential investors of the Company of the developments relating to the publication of the 2023 Interim Results and 2023 Interim Report as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 3 April 2023 and will remain suspended pending fulfilment of the Resumption Guidance and any supplement or modification thereof.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
China Metal Resources Utilization Limited
Mr. YU Jianqiu
Chairman

Hong Kong, 29 February 2024

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Yu Jianqiu (Chairman), Mr. Kwong Wai Sun Wilson, Mr. Gao Qiang and Ms. Zhu Yufen; and three independent non-executive directors, namely, Mr. Li Wei, Mr. Fang Guanghua and Mr. Yu Rengzhong.