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Health and Happiness (H&H) International Holdings Limited

健合(H&H)國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1112)

U.S.\$300,000,000 5.625% Senior Notes due 2024

(Stock Code: 40029)

**PARTIAL REPURCHASE OF
SENIOR NOTES
5.625% SENIOR NOTES DUE 2024**

Reference is made to the announcements of Health and Happiness (H&H) International Holdings Limited (the “**Company**”) dated 18 October 2019, 26 October 2022, 1 February 2023 and 1 November 2023 (the “**Announcements**”) in relation to the 5.625% senior notes due 2024 (the “**Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

Since 1 November 2023 and up to 28 February 2024, the Company has repurchased on market in aggregate an additional US\$21,199,000 in the principal amount of the Notes, representing approximately 7.07% of the total initial principal amount of the Notes. After the said repurchases, the aggregate principal amount of the Notes remaining outstanding shall be US\$53,352,000, representing approximately 17.78% of the total initial principal amount of the Notes. The Company has cancelled the said repurchased Notes in accordance with the terms and conditions of the Notes.

The Company funded the repurchase by its internal resources.

The Company will continue to explore opportunities to reduce the finance cost of the Company and optimize its capital structure.

Pursuant to Rule 37.48(a) of the Listing Rules, the Company will make a further announcement for every subsequent 5% interval of the initial aggregate principal amount of the Notes that have been redeemed or cancelled in accordance with the terms and conditions of the Notes.

By order of the Board
Health and Happiness (H&H) International Holdings Limited
Luo Fei
Chairman

Hong Kong, 28 February 2024

As at the date of this announcement, the executive directors of the Company are Mr. Luo Fei and Mr. Wang Yidong; the non-executive directors of the Company are Mrs. Laetitia Albertini, Dr. Zhang Wenhui, Mr. Luo Yun and Mrs. Mingshu Zhao Wiggins; and the independent non-executive directors of the Company are Mr. Tan Wee Seng, Mrs. Lok Lau Yin Ching and Professor Ding Yuan.